



AV Technology Consultation, Equipment, and Installation - RFP1821005285 Technical Proposal

> Chris Goerdt, Account Manager d 515-323-7305 | m 515-422-4124 e Chris.Goerdt@avisystems.com August 4, 2021



Contents

EXHIBIT 1 – TRANSMITTAL LETTER	2
EXHIBIT 2 - EXECUTIVE SUMMARY EXHIBIT 3 FIRM PROPOSAL TERMS	
EXHIBIT 4 – RESPONDENT BACKGROUND INFORMATION AVI W-9	5
EXHIBIT 5 – EXPERIENCE	8
EXHIBIT 6 – TERMINATION, LITIGATION, AND DEBARMENT	13
EXHIBIT 7 – CRIMINAL HISTORY AND BACKGROUND INVESTIGATION	14
EXHIBIT 8 – ACCEPTANCE OF TERMS AND CONDITIONS	15
Requested Revisions to Intellectual Property Provisions	
EXHIBIT 9 – CERTIFICATION LETTER	17
EXHIBIT 10 – AUTHORIZATION TO RELEASE INFORMATION	19
EXHIBIT 11 – MANDATORY SPECIFICATION	
EXHIBIT 12 – CONSULTING SERVICES EXHIBIT 13 – TECHNOLOGY	
Equipment and Software Procurement	
Certifications	
Staff	
Team Certifications	
EXHIBIT 14 – INSTALLATION SERVICES	30
EXHIBIT 15 – QUALITY CONTROL EXHIBIT 16 – WARRANTY	34
	25
FXHIBIT 17 – TRAINING	
EXHIBIT 17 – TRAINING	
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE	36
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage	36 37 37
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels	36 37 37 40
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels EXHIBIT 19 – PERFORMANCE BASED CRITERIA.	36 37 37 40 42
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels EXHIBIT 19 – PERFORMANCE BASED CRITERIA EXHIBIT 20 – CONSULTING SERVICES	36 37 37 40 42 42
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels EXHIBIT 19 – PERFORMANCE BASED CRITERIA.	36 37 37 40 42 47 47
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels EXHIBIT 19 – PERFORMANCE BASED CRITERIA EXHIBIT 20 – CONSULTING SERVICES Strategic Onsite Staffing AVI Insight EXHIBIT 21 – ADDENDUMS	
EXHIBIT 17 – TRAINING EXHIBIT 18 – CUSTOMER SERVICE AVI Systems - System Support Agreement Coverage Entitlement Service Levels EXHIBIT 19 – PERFORMANCE BASED CRITERIA EXHIBIT 20 – CONSULTING SERVICES Strategic Onsite Staffing	

AVI Systems



EXHIBIT 1 – TRANSMITTAL LETTER

AVI Systems – IA

3001 104th Street Urbandale, IA 50322

Authorized Signatory:

Christopher Mounts Chief Financial Officer d 913-577-1154 m 913-488-7870 e <u>christopher.mounts@avisystems.com</u>

Proposal Contact:

Christ Goerdt Account Manager d 515-323-7305 | m 515-422-4124 e Chris.Goerdt@avisystems.com

AVI Systems is pleased to present our response to the RFP1821005285 Audio/Visual (AV) Technology Consultation, Equipment and Installation to Iowa Department of Administrative Services (DAS) Issued July 4, 2021. Our response is based on the documentation provided. This response is valid for 120 calendar days from date of submittal (August 5, 2021).

Signature CFO

2

8/5/2021 Date

Title



EXHIBIT 2 - EXECUTIVE SUMMARY

We appreciate your consideration of AVI Systems to support Iowa Department of Administrative services on this request for proposal. AVI understands that the agency is seeking to establish a contract for goods and services. AVI appreciates that a successful contract means that designed solutions should be focused around user experience, that implementation should be streamlined and ultimately delivered and supported a reasonable cost. And we feel that AVI is squarely positioned to deliver the best outcome and experience.

- FINANCIALS AND BUSINESS AVI has a well-founded reputation for financial stability: AVI is the largest self-funded and capitalized integrator, AVI is debt free. We have excess working capital, and can bond any project our clients bring to us, regardless of size.
- EXPERIENCE AND PERFORMANCE AVI is uniquely skilled within our industry to deliver solutions that work, which means it does more than satisfy a spec, it drives forward the organization and radically changes the way organizations work. Customers that experience our process often see growth in collaboration, a reduction in helpdesk requests and a cultural acceptance and support of the technologies deployed. This is because AVI's process is focused on people and their expectations, ease of scale and ease of support, and costeffective deployment that drives pervasive use. Our proven process verifies the right design, ensures cost effective delivery, and ongoing support.
- PROJECT MANAGEMENT AND CONTROL AVI Systems, Inc. ascribes to the AV9000 standard for Quality Assurance. This standard created by the Association for Quality in Audio Visual Technology (www.AQAV.org) These standards along with our Standard Business Practices for Technical Services ensure that we fulfill our contractual obligations to our Customers in manner that provides quality, consistency, competitiveness, and desired outcome.
- TOTAL COST OF SERVICES Integrity is among our core values in fact it is the cornerstone of our values. No other value matters without integrity. It is with this in mind that we approach all our customer interactions. We have presented here what we believe to be a fair and equitable price for the services offered.

For almost 5 decades, AVI Systems has been delivering solutions to our customers, like Iowa Department of Administrative Services who are eager for more. We look forward to partnering to create an exceptional experience for all contract purchasers.

Sincerely,

Jeff Stoebner AVI Systems CEO +1 952-949-6036 Jeff.Stoebner@avisystems.com



EXHIBIT 3 – FIRM PROPOSAL TERMS

AVI Systems guarantees rates related to goods and/or services offered in the Proposal are currently available and that all Proposal terms, including price, will remain firm for the number days indicated on the RFP cover sheet following the deadline for submitting Proposals. AVI Systems understand the minimum number of days that pricing will remain is 120 days following the deadline for submitting proposals.



EXHIBIT 4 - RESPONDENT BACKGROUND INFORMATION

The Respondent shall provide the following general background information:

RFP Requirement	AVI Systems Response
Does your state have a preference for instate Contractors? Yes or No. If yes, please include the details of the preference.	No
Name, address, telephone number, fax number and e-mail address of the Respondent including all d/b/a's or assumed names or other operating names of the Respondent and any local addresses and phone numbers.	AVI Systems - Des Moines 3001 104 th St, Urbandale, IA 50322 Chris Goerdt, Account Manager d 515-323-7305 m 515-422-4124 e Chris.Goerdt@avisystems.com AVI Systems - HQ 9675 W 76 th St, Ste 200 Eden Prairie MN 55344 AVI Systems - Bill to Address 8019 Bond St. Lenexa KS 66214 Subsidiaries of AVI Systems: • AVI Midwest, LLC dba Dascom Systems Group • Magenium Solutions LLC
Form of business entity, e.g., corporation, partnership, proprietorship, or LLC.	Corporation
Copy of W-9. State of incorporation, state of formation, or state of organization.	AVI W-9 is Provided North Dakota
The location(s) including address and telephone numbers of the offices and other facilities that relate to the Respondent's performance under the terms of this RFP.	AVI Systems - Des Moines 3001 104 th St, Urbandale, IA 50322
Number of employees. Type of business.	612 Dealer and Systems Integrator for Video, Audio, Presentation, Distance Learning and Video Conferencing



	August 5, 2021
Name, address and telephone number of	AVI Systems - Des Moines
the Respondent's representative to	3001 104 th St,
contact regarding all contractual and	Urbandale, IA 50322
technical matters concerning the Proposal.	Josh Grant, Area Vice President
	d 515-323-7303 m 515-988-7977
	Chris Goerdt, Account Manager
	d 515-323-7305 m 515-422-4124
	e Chris.Goerdt@avisystems.com
Name, contact information and	AVI Systems does not anticipate the need for
qualifications of any subcontractors who	subcontractors.
will be involved with this project the	
Respondent proposes to use and the	
nature of the goods and/or services the	
subcontractor would perform.	
Respondent's accounting firm.	Eide Bailly LLP
Awarded Respondent will be required to	AVI Systems Inc. is currently a registered
register to do business in Iowa before	contractor (Registration #C088847)
payments can be made.	,
For Contractor registration documents, go	
to:	
https://das.iowa.gov/procurement/vendor	
<u>s/how-do-business</u>	



AVI Systems, Ja 2 Business name/d 3 Check appropriate		do not leave this line blank	mW-9 Request for Taxpayer W. December 2014) Identification Number and Certification Send to the IRS							
2 Business name/d		do not reave this time taken.		_						
3 Check appropriate	3 Dumpers completing and a set on a 17 UT of the									
6 Denter appropriate	sregarued entry name, ir omerent nom above									
	following seven boxes: tion Partnership □ S=S corporation, P≖partnership) + sheck the appropriate box in the fin	rship Trust/estate certain er instructio partmership) *					iptions (codes apply only to entities, not individuals; see ons on page 3): payee code (if any) ion from FATCA reporting			
Dther (see ms							_	visited out	stic the	U.AJ
5 Address (number	street, and apt. or suite no.)	Req	uester's	nam	_	_	~ ~ ~	_		
8019 Bond Stre	et							4		
6 Cay, state, and Z										
7 List account numb	per(s) here (optional)									
Tanan Tanan	- Bala - attra - attra - bitana - attra - attra		_	_	_	_				
	er Identification Number (TIN) ropriate box. The TIN provided must match the na		10-	a în la	ecurity					
backup withholding. For i	ndividuals, this is generally your social security nu	mber (SSN). However, for a	-00		ecol dy	14UIGHO	er		1	<u> </u>
resident alien, sole propri	etor, or disregarded entity, see the Part I instruction er identification number (EIN). If you do not have a	ons on page 3. For other			-	-	-			
TIN on page 3.	er roenuncation humber (ein), it you oo hot have a	number, see How to get a	or							
Note. If the account is in	more than one name, see the instructions for line	1 and the chart on page 4 for	_	sploy	er iden	lificatio	วด คนค	iber		٦
juidelines on whose num	iber to enter.		4	5	. 0	3	2 1		5 1	1
			1	5	- 0	1	4	2	9	
Part II Certific						10 A.		1 - M	2	<u> </u>
Under penalties of perjury	/, I certify that;) this form is my correct taxpayer identification num									
b. 1 am a U.S. citizen or o I. The FATCA code(s) en Certification instruction decause you have failed i merest paid, acquisition of	ackup withholding; and other U.S. person (defined below); and thered on this form (if any) indicating that I am exer s. You must cross out item 2 above if you have be to report all interest and dividends on your tax retu ar abandonment of secured property, cancellation r than interest and dividends, you are not required	en notified by the IRS that you m. For real estate transaction of debt, contributions to an inc	u are ci 5. item fivirkual	umen 2 do	es not	apply.	Form	ortgag	e and	-
istructions on page 3.			_							
Sign Signature of U.S. person*	Lori Achtenberg	Date *	1/1	/20	21	7				
General Instruct		- Form 1098 (home 1098-E (student loan interest)	, 1098-1	r (tuit	on)	m	ortgage	interes	t),	
	Internal Revenue Code unless otherwise noted. nation about developments affecting Form W-9 (such	- Form 1099-C (canceled deb	·							
s legislation enacted after w	e release ii) is at www.irs.gcv/fw9.	 Form 1099-A (acquisition or abandonment of secured property) 								
Purpose of Form		Use Form W-9 only if you a provide your correct TIN.	re a U.S	5. per	sen (inc	luding i	a reside	ent aller	ij, to	
atum with the IRS must obta	N-9 requester) who is required to file an information In your correct taxpayer identification number (TIN)	If you do not return Form W to backup withholding. See W	hat is b	req aclay	nester w Wilhfoo	स्रोत a 71 Heling? (N, you on page	might b 2	e subj	eci
umber (ITIN), adoption taxp: lentification number (EIN), to	unity number (SSN), individual taxpayer identification ayer identification number (ATIN), or employer report on an information return the amount paid to	By signing the filled-out for 1. Certify that the TiN you a to be issued),		gisc	orrect (c	г уоц а	ne wait	ing for a	num))er
etums include. Itvat are not in		2. Certify that you are not :								
Form 1000-INT (interest ear		 Claim exemption from ba applicable, you are also certify 	ckup wi	thhole	ting if y	ou are a	U.S	exempt	payee	. If
	including those from stocks or mutual funds) (pes of income, prizes, awards, or gross proceeds)	any partnership income from a	U.S. F	ade o	r busin	155 6 1	at subj	ect to th	e	
Form 1099-B (stock or mutu	al fund sales and certain other transactions by	 withholding tax on foreign par 4. Certify that FATCA code(s) enter	ed or	this for	m (if ar	indi (vr	ating th	at voi	are i
rokers) Form 1099-S (smoseds from	n mai actata mangaciana'	exempt from the FATCA report page 2 for further information.	ting, is a	come	t. See	What is	FATC	A report	ing? c	n
Form 1099-S (proceeds from Form 1099-K (merchant can	n real estate transactions) of and thizd party network transactions)	halle e en immer kantilitätiou.								
	Cat No.	1000131					10	0		2014)



EXHIBIT 5 – EXPERIENCE

The Respondent must provide the following information regarding its experience:

RFP Requirement	AVI Systems Response
Number of years in business	47
Number of years of experience with providing the types of services sought by the RFP.	47
The level of technical experience in providing the types of services sought by the RFP.	 CERTIFICATIONS. DESIGNATIONS. AWARDS. Our technical, logistical and customer service qualifications lead the industry. SALES – Knowledge you can trust. AVI Systems' sales staff is highly trained and their knowledge continuously updated by our engineering staff. Regular and detailed sales training and support Vendor education and certification, including regular vendor visits and attendance at industry events CTS (AVIXA) industry-standard certification PROJECT MANAGEMENT – With you every step of the way. AVI project management professionals not only keep you on track, they ensure the smoothest possible journey. CTS (AVIXA) industry standard certification PMP (Project Management Professional) certification CAPM (Certified Associate in Project Management) designation DESIGN AND ENGINEERING – Setting the Standard for excellence. AVI hires the best of the best, and we continuously invest in our engineers and designers to keep them that way. AVIXA certifications – CTS, CTS-I and CTS-D AQAV certifications Vendor visits – to ensure hands-on familiarity with the newest gear Engineering certifications
A list of all goods and/or services similar to those sought by this RFP that the Respondent has provided to other businesses or governmental entities.	AVI Systems provides design and procurement of systems across the following platforms: • Unified Collaboration • Digital Media • Visual Communications (AV) • Broadcast • Sports & Entertainment



RFP1821005285 AVI SYSTEMS

TECHNICAL PROPOSAL August 5, 2021

	August 5, 20
	Command and Control
	 Simulation and Visualization
	 Physical Security and Video Surveillance
	In addition we provide the following services:
	Consulting and Design
	 Integration Services
	Customer Care/Maintenance Contracts
	 Strategic Onsite Staffing
	Remote Monitoring of AV Systems
	Advocate Services
	Meeting Services
Letters of reference from three (3)	AVI Systems Provides the following 3 References:
previous or current customers or clients	Casey's Retail Company
knowledgeable of the Respondent's	 Des Moines Area Community College
performance in providing goods and/or	Athene USA
services similar to the goods and/or	
÷ .	
services described in this RFP and a	
contact person and telephone number for	
each reference	



Casey's Corporate Office – Ankeny IA



AVI has provided design and integration for us and have proven their ability and knowledge to be on target from conception to production. Ongoing support services have also met or exceeded expectations. Based on previous experiences, we will be expanding integration services with AVI or other projects.

Thank you,

George Holmes IT Infrastructure Support Services Manager E-mail: <u>George.Holmes@caseys.com</u> Phone #: 515-446-6625





September 21, 2020

To Whom It May Concern:

It is with great pleasure to write a reference letter for AVI Systems. AVI has been our preferred Crestron provider due to the great success and history we have had with their company. Our setups often include a Crestron control system, audio processor, wireless microphones etc. Over the years they have provided great customer service, training, and support/maintenance.

We have worked with AVI on several AV projects:

- Ankeny Campus: Culinary Arts in AN07, FFA Building, Flex Space in AN05, TEAMs Classroom in AN23-110
- **Boone Campus**: Auditorium, Current Gymnasium, New Athletic Expansion Project (currently working on)
- **Carroll Campus**: Rooms 142 & 146 Overflow Rooms, New Welding Lab Expansion Project (currently working on)
- Southridge Center: 4 Combined Conference Rooms
- Urban Campus: New Student Life Center Project (currently working on), Building 1 Remodel (currently working on)

We would highly recommend AVI Systems, they know what they are doing when it comes to AV system integration.

Sincerely,

Jennifer Warrick Jennifer Warrick DMACC IT Project Manager E-mail: <u>Jlwarrick2@dmacc.edu</u> Phone #: 515-965-7118





AVI has earned a reputation at Athene as the premier AV design and integration vendor that we count on for the most complex, reliable, fault tolerant equipment and control solutions for our most sensitive meeting rooms, board rooms, and conference center spaces. With offices in West Des Moines, Manhattan, Woodland Hills, Bermuda, and Toronto we can't afford to have systems that need much support after the installation, things just have to work. Following AVI's proven process and going through the design process ended up being an important step to getting things right. Athene has had AVI complete dozens of projects throughout the main tower but the Annexed Conference Center by far the most massive undertaking. Over the years they can now say they've upgraded the AV systems for the entire conference center including all of the most complex reconfigurable rooms as well as our largest 1000+ person gathering space.

-Matt Lanigan, AV Specialist / Event Technology Coordinator e-mail: <u>MLanigan@athene.com</u> Phone: 515-868-8400



EXHIBIT 6 - TERMINATION, LITIGATION, AND DEBARMENT

The Respondent must provide the following information for the past five (5) years:

RFP Requirement	AVI Systems Response
Has the Respondent had a contract for goods	No
and/or services terminated for any reason? If so,	
provide full details regarding the termination.	
Describe any damages or penalties assessed	NA
against or dispute resolution settlements entered	
into by Respondent under any existing or past	
contracts for goods and/or services. Provide full	
details regarding the circumstances, including	
dollar amount of damages, penalties and	
settlement payments.	
Describe any order, judgment or decree of any	NA
Federal or State authority barring, suspending or	
otherwise limiting the right of the Respondent to	
engage in any business, practice or activity.	
A list and summary of all litigation or threatened	NA
litigation, administrative or regulatory	
proceedings, or similar matters to which the	
Respondent or its officers have been a party.	
Any irregularities discovered in any of the	NA
accounts maintained by the Respondent on	
behalf of others. Describe the circumstances and	
disposition of the irregularities. Failure to disclose	
these matters may result in rejection of the	
Proposal or termination of any subsequent	
Contract.	
The above disclosures are a continuing	AVI Systems acknowledges and will
requirement of the Respondent. Respondent	comply.
shall provide written notification to the Agency of	
any such matter commencing or occurring after	
submission of a Proposal, and with respect to the	
successful Respondent, following execution of	
the Contract.	



August 5, 2021

EXHIBIT 7 - CRIMINAL HISTORY AND BACKGROUND INVESTIGATION

RFP Requirement	AVI Systems Response
The Respondent hereby explicitly authorizes the Agency to conduct criminal history and/or other background investigation(s) of the Respondent, ts officers, directors, shareholders, partners and managerial and supervisory personnel who will be involved in the performance of the Contract.	AVI Systems acknowledges and will comply.

-



EXHIBIT 8 - ACCEPTANCE OF TERMS AND CONDITIONS

RFP Requirement	AVI Systems Response
By submitting a Proposal, Respondent acknowledges its acceptance of the terms and conditions of the RFP and the General Terms and Conditions without change except as otherwise expressly stated in its Proposal. If the Respondent takes exception to a provision, it must identify it by page and section number, state the reason for the exception, and set forth in its Proposal the specific RFP or General Terms and Conditions language it proposes to include in place of the provision. If Respondent's exceptions or responses materially alter the RFP, or if the Respondent submits its own terms and conditions or otherwise fails to follow the process described herein, the Agency may reject the Proposal, in its sole discretion.	 AVI Systems requests revision to General Terms and Conditions for Service Contracts/Solicitations Effective 5/1/2016 Item 1.1 Definitions "Deliverables" definition (p 1) Section 1.12.1 Intellectual Property Ownership and Assignment of Other Deliverables (p12-13). Details of changes are represented as redlines below.

Our request is for the addition of the language as represented by the underlined and red font.

Requested Revisions to Intellectual Property Provisions

"Deliverables" means all of the goods, products, services, work, work product, items, materials and property to be created, developed, produced, delivered, performed or provided <u>solely for</u> <u>the State and Agency</u> by or on behalf of, or made available through, Contractor (or any agent, contractor or subcontractor of Contractor) in connection with this Contract.

1.12 Intellectual Property

1.12.1 Ownership and Assignment of Other Deliverables

Contractor agrees that the State and Agency shall become the sole and exclusive owners of all Deliverables. Contractor hereby irrevocably assigns, transfers and conveys to the State and the Agency all right, title and interest in and to all Deliverables and all intellectual property rights and proprietary rights arising out of, embodied in, or related to such Deliverables, including copyrights, patents, trademarks, trade secrets, trade dress, mask work, utility design, derivative works, and all other rights and interests therein or related thereto. Contractor represents and warrants that, <u>upon Contractor's receipt of payment in full for the Deliverables</u>, the State and the Agency shall acquire good and clear title to all Deliverables, free from any claims, liens, security interests, encumbrances, intellectual property rights, proprietary rights, or other rights or interests of Contractor or of any third party, including any employee, agent, contractor, subcontractor, subsidiary or affiliate of Contractors, subsidiaries and affiliates) shall not retain any property interests or other rights in and to the Deliverables and affiliates) shall not use any Deliverables,



in whole or in part, for any purpose, without the prior written consent of the Agency and the payment of such royalties or other compensation as the Agency deems appropriate. Unless otherwise requested by Agency, upon completion or termination of this Contract, Contractor will immediately turn over to Agency all Deliverables not previously delivered to Agency, and no copies thereof shall be retained by Contractor or its employees, agents, subcontractors or affiliates, without the prior written consent of Agency. Notwithstanding the foregoing or any other provision hereof, Contractor shall retain ownership of all designs, inventions (whether or not patentable or reduced to practice), trade secrets, processes, methods, know-how, ideas, and other proprietary information, and all intellectual property rights therein, developed or acquired by or licensed to Contractor prior to the effective date of this Contract or independently from Contractor's performance under this Contract (collectively, "Contractor Intellectual Property"). Nothing in this Contract shall operate to transfer in whole or in part any ownership of or other interest in such Contractor Intellectual Property to State or Agency or any third party except as expressly set forth herein. Contractor hereby grants a limited, nonexclusive, royalty-free right and license to use Contractor Intellectual Property solely in connection with the use and maintenance of any Deliverables furnished under this Contract.



EXHIBIT 9 - CERTIFICATION LETTER

August 5, 2021

Bobbi Pulley, Issuing Officer Iowa Department of Administrative Services Hoover State Office Building, Level 3 1305 East Walnut Street Des Moines, IA 50319-0105

Re: RFP1821005285 Audio/Visual Technology Consultation, Equipment, and Installation

Dear Bobbi:

I certify that the contents of the Proposal submitted on behalf of **AVI Systems** in response to **Iowa Department of Administrative Services** for RFP1821005285 Audio/Visual Technology Consultation, Equipment, and Installation are true and accurate. I also certify that Respondent has not knowingly made any false statements in its Proposal.

Certification of Independence

I certify that I am a representative of Respondent expressly authorized to make the following certifications on behalf of Respondent. By submitting a Proposal in response to the RFP, I certify on behalf of the Respondent the following:

- 1. The Proposal has been developed independently, without consultation, communication or agreement with any employee or consultant to the Agency or with any person serving as a member of the evaluation committee.
- 2. The Proposal has been developed independently, without consultation, communication or agreement with any other Respondent or parties for the purpose of restricting competition.
- 3. Unless otherwise required by law, the information found in the Proposal has not been and will not be knowingly disclosed, directly or indirectly prior to Agency's issuance of the Notice of Intent to Award the contract.
- 4. No attempt has been made or will be made by Respondent to induce any other Respondent to submit or not to submit a Proposal for the purpose of restricting competition.
- 5. No relationship exists or will exist during the contract period between Respondent and the Agency or any other State agency that interferes with fair competition or constitutes a conflict of interest.

Certification Regarding Debarment

I certify that, to the best of my knowledge, neither Respondent nor any of its principals: (a) are presently or have been debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by a Federal Agency or State Agency; (b) have within a five year period preceding this Proposal been convicted of, or had a



civil judgment rendered against them for commission of fraud, a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction, violation of antitrust statutes; commission of embezzlement, theft, forgery, falsification or destruction of records, making false statements, or receiving stolen property; (c) are presently indicted for or criminally or civilly charged by a government entity (federal, state, or local) with the commission of any of the offenses enumerated in (b) of this certification; and (d) have not within a three year period preceding this Proposal had one or more public transactions (federal, state, or local) terminated for cause.

This certification is a material representation of fact upon which the Agency has relied upon when this transaction was entered into. If it is later determined that Respondent knowingly rendered an erroneous certification, in addition to other remedies available, the Agency may pursue available remedies including suspension, debarment, or termination of the contract.

Certification Regarding Registration, Collection, and Remission of Sales and Use Tax

Pursuant to *lowa Code sections 423.2(10) and 423.5(8) (2016)* a retailer in lowa or a retailer maintaining a business in lowa that enters into a contract with a state agency must register, collect, and remit lowa sales tax and lowa use tax levied under *lowa Code chapter 423* on all sales of tangible personal property and enumerated services. The Act also requires Respondents to certify their compliance with sales tax registration, collection, and remission requirements and provides potential consequences if the certification is false or fraudulent. By submitting a Proposal in response to the (RFP), the Respondent certifies the following: (check the applicable box)

 Υ Respondent is registered with the lowa Department of Revenue, collects, and remits lowa sales and use taxes as required by *lowa Code chapter 423*; or

 Υ Respondent is not a "retailer" or a "retailer maintaining a place of business in this state" as those terms are defined in *lowa Code subsections 423.1(47) and (48)(2016)*.

Respondent also acknowledges that the Agency may declare the Respondent's Proposal or resulting contract void if the above certification is false. The Respondent also understands that fraudulent certification may result in the Agency or its representative filing for damages for breach of contract in additional to other remedies available to Agency.

Sincerely,

Signature

Christopher Mounts, CFO Name and Title of Authorized Representative

8/5/2021

Date



EXHIBIT 10 – AUTHORIZATION TO RELEASE INFORMATION August 5, 2021

Bobbi Pulley, Issuing Officer Iowa Department of Administrative Services Hoover State Office Building, Level 3 1305 East Walnut Street Des Moines, IA 50319-0105

Re: RFP1821005285 Audio/Visual Technology Consultation, Equipment, and Installation

Dear Bobbi:

AVI Systems, Inc. hereby authorizes the Iowa Department of Administrative Services ("Agency") or a member of the Evaluation Committee to obtain information regarding its performance on other contracts, agreements or other business arrangements, its business reputation, and any other matter pertinent to evaluation and the selection of a successful Respondent in response to RFP1821005285 Audio/Visual Technology Consultation, Equipment, and Installation.

The Respondent acknowledges that it may not agree with the information and opinions given by such person or entity in response to a reference request. The Respondent acknowledges that the information and opinions given by such person or entity may hurt its chances to receive contract awards from the State or may otherwise hurt its reputation or operations. The Respondent is willing to take that risk.

The Respondent hereby releases, acquits and forever discharges the State of Iowa, the Agency, their officers, directors, employees and agents from any and all liability whatsoever, including all claims, demands and causes of action of every nature and kind affecting the undersigned that it may have or ever claim to have relating to information, data, opinions, and references obtained by the Agency or the Evaluation Committee in the evaluation and selection of a successful Respondent in response to the RFP.

The Respondent authorizes representatives of the Agency or the Evaluation Committee to contact any and all of the persons, entities, and references which are, directly or indirectly, listed, submitted, or referenced in the Respondent's Proposal submitted in response to RFP.

The Respondent further authorizes any and all persons, and entities to provide information, data, and opinions with regard to its performance under any contract, agreement, or other business arrangement, its ability to perform, business reputation, and any other matter pertinent to the evaluation of the Respondent's Proposal. The Respondent hereby releases, acquits and forever discharges any such person or entity and their officers, directors, employees and agents from any and all liability whatsoever, including all claims, demands and causes of action of every nature and kind affecting the Respondent that it may have or ever claim to have relating to information, data, opinions, and references supplied to the Agency or



the Evaluation Committee in the evaluation and selection of a successful Respondent in response to RFP.

A photocopy or facsimile of this signed Authorization is as valid as an original.

Sincerely,

6 TE

Name and Title of Authorized Representative

Signature

Christopher Mounts, CFO

8/5/2021

Date



EXHIBIT 11 - MANDATORY SPECIFICATION

The Respondent shall answer whether or not it will comply with each specification in Section 4 of the RFP. Where the context requires more than a yes or no answer or the specific specifications so indicates, Respondent shall explain how it will comply with the specification. Merely repeating the Section 4 specifications may be considered non-responsive and result in the rejection of the Proposal. Proposals must identify any deviations from the specifications of the RFP or specifications the Respondent cannot satisfy. If the Respondent deviates from or cannot satisfy the specification(s) of this section, the Agency may reject the Proposal.

Requirement	AVI RESPONSE
4.1 Respondent will provide consulting	AVI Systems will comply
services including equipment, software, layout,	
etc.	

AVI is uniquely skilled within our industry to provide consulting serivces to deliver designs and solutions that work, which means it does more than satisfy a spec, it drives forward the organization and radically changes the way organizations work. Customers that follow our process often experience a 10 times growth in collaboration, a reduction in helpdesk requests and a cultural acceptance and support of the technologies deployed. This is because AVI's process is focused on people and their expectations, ease of scale and ease of support, and cost-effective designs that drive pervasive use. Our proven process defines how to design it right, how to deliver it easily and cost effectively, how to support it and how to measure the results.



This process is referred to by AVI as our Proven Process. It has been successful for many organizations across varied business models including world-leaders in healthcare and classified engineering/scientific agencies that are part of our national security framework. We have mastered the specifics of each of the technologies, but more importantly, we are passionate about what these technologies do

for our customers. It is the integration of technology, systems and human impact that we believe sets AVI apart from any competitor and perhaps more importantly makes customers long-term partners.

 PRO Development: This is the consulting phase and defines User Groups, Use Cases, user experiences and workflow expectations and is the basis of the design and engineering work to be performed under the Pro Design phase. Pro Development discovers and defines the user expectations and outcomes the design is intended to accomplish. In this case, Pro Development services are defined as a Roadmap Session, defining expected outcomes and the general requirements and architecture needed to accomplish the overall goals. In some cases, the result of the Pro Development work effort is a recommendation for a Proof of Concept or Pilot phase,



		August 5, 202	
prior to full-scale enterprise production. In these cases, a Proof of Concept or Pilot will be scoped and proposed under a specific Pro Design proposal.			
4.2			
	Respondent will procure and provide	AVI Systems will comply	
recom	mended equipment.		
٠		ows and use cases to specific engineering ffort is a defined design, equipment list and . In some cases, the Pro Design phase may	
4.3	Respondent will provide installation and	AVI Systems will comply	
impler	mentation services.		
٠	PRO Implementation: This phase is the ex	ecution of the Pro Design proposal as	
	defined in the specific Scope of Work.		
4.3.1	Respondent will coordinate all	AVI Systems will comply	
teleco	mmunications work with lowa		
Comm	unications Network (ICN) or equivalent.		
All bui	Iding telecommunications work shall		
meet t	he appropriate Electronic Industry		
Associ	ation/Telecommunications Industry		
Associ	ation (EIA/TIA) Building		
	mmunications Wiring Standards.		
AVI Sy	stems, Inc. is a "Professional Electronics Sys	tems Integrator" – as such it is important to	
	tandard Business Practices for Technical Se		
	ctual obligations to our Customers in mann		
	titiveness, and desired profitability. Our op		
	ocesses and Procedures and consistently fo	llow our Technical Services Standard	
Busine	ss Practices.		
4.3.2	Respondent will coordinate all	AVI Systems will comply	
	ation work with the Facility Administrator		
	gnee. Facilities have specific security and		
	policies and procedures established		
	must be adhered to at all times, per their		
instruc			
Coordi	nation of work efforts is part of the regular		
•	As dictated by the magnitude of the project appropriately for the duration of the project Engineering, Project Manager / Lead Techr meetings would not be a requirement for s shall be communicated directly or by e-magnitude	ct and attended by the Account Executive, nician, and others as needed – status small projects however any project issues il as appropriate	
•	A meeting minutes or summary shall be co to document the meeting occurrence and a		



- Any issues related to the project are to be communicated and discussed
- Any Change Order needs for addition or deletion of equipment, services, or other costs that pertain to a project are to be discussed in full detail
- Project timeline and schedules are to be reviewed
- An action item list is to be developed, reviewed, and updated
- All action items are to be taken care of within one day of the meeting

 All action items are to be taken care of within one day of the meeting 		
4.4	Respondent will provide general user	AVI Systems will comply
traini	ng and administrator training.	
User	and administrator training is a standard pro	ocess as follows:
•	Project Manager / Lead Technician is to o	coordinate the training to be done by

- themselves and/or engineering
- In addition to the Trainer assigned, attendees are to include the Account Executive, Project Manager / Lead Technician, and Service Manager
 - O The systems training shall include, but not limited to
 - Tour of the system(s) identifying locations of user and non-user equipment
 - Documentation, prepared by the trainer, to the end users demonstrating the complete usage of the system
 - o Media materials for the display peripheral devices to illustrate their use
 - An interactive demonstration and hands-on use of all control devices
- Documentation in print form is to be handed out to all participants
- An electronic copy of the PowerPoint and/or other training materials is to be kept with the project book



EXHIBIT 12 - CONSULTING SERVICES

Describe consulting strategy including on-site coordination and support services, developing design standards, technology recommendations, and budget coordination.

AVI is uniquely skilled within our industry to provide consulting serivces to deliver designs and solutions that work, which means it does more than satisfy a spec, it drives forward the organization and radically changes the way organizations work. Customers that follow our process often experience a 10 times growth in collaboration, a reduction in helpdesk requests and a cultural acceptance and support of the technologies deployed. This is because AVI's process is focused on people and their expectations, ease of scale and ease of support, and cost-effective designs that drive pervasive use. Our proven process defines how to design it right, how to deliver it easily and cost effectively, how to support it and how to measure the results.



This process is referred to by AVI as our Proven Process. It has been successful for many organizations across varied business models including world-leaders in healthcare and classified engineering/scientific agencies that are part of our national security framework. We have mastered the specifics of each of the technologies, but more importantly, we are passionate about what these technologies do for

our customers. It is the integration of technology, systems and human impact that we believe sets AVI apart from any competitor and perhaps more importantly makes customers long-term partners.

- PRO Development: This is the consulting phase and defines User Groups, Use Cases, user experiences and workflow expectations and is the basis of the design and engineering work to be performed under the Pro Design phase. Pro Development discovers and defines the user expectations and outcomes the design is intended to accomplish. In this case, Pro Development services are defined as a Roadmap Session, defining expected outcomes and the general requirements and architecture needed to accomplish the overall goals. In some cases, the result of the Pro Development work effort is a recommendation for a Proof of Concept or Pilot phase, prior to full-scale enterprise production. In these cases, a Proof of Concept or Pilot will be scoped and proposed under a specific Pro Design proposal.
- PRO Design: Pro Design builds on the discoveries made as part of Pro Development and applies the user expectations, workflows and use cases to specific engineering tasks. The result of the Pro Design work effort is a defined design, equipment list and Scope of Work that can be executed upon. In some cases, the Pro Design phase may include solutions that need to be evaluated as a Proof of Concept, or Pilot, prior to production.



EXHIBIT 13 - TECHNOLOGY

Equipment and Software Procurement AVI Systems partners with over 300 of the top manufacturers in the technology industry, including the following 360 Systems **Broadcast Pix** Grass Valley ADC-Commscope BTX Haivision AJA Cambridge Sound Hall Research Management Alarm Products Harman Catchbox Allen And Heath Hitachi Christie Alpha American Hosa Chyron AMK **IDX** Cisco Analog Way Ikan Clear One Communications Anchor Ikegami Clear-Com Anixter Industrial Networking Clockaudio Apantac Innovox **Cobalt Digital** Artel Video JVC Pro **Community Prof** Asco **Keywest Technologies** Loudspeakers Ashly Klipsch **Compix Media** Atlas Sound Kramer Comrex Atlona Lectrosonics Conference Technology Attero Tech Leightronix Group Atto LG Connectrac Audio Technica Libec Contemporary Audio Visual Furniture **Liberty Av Solutions** Covid International Inc Lifesize Crestron Aurora Multimedia Listen Dana Innovations Avocent Loud Technoglies Draper Avteq Lowell MFG Dukane Barco Lumens Fiki Belden Manfrotto\Bogen Imaging Elmo **Beyerdynamic** Marshall Electronics Elo Touch Biamp Masterclock Epson Black Magic Design Maxxess Evertz **Blonder Tongue** Media Vision Exact Furniture **Bogen Communications** Mersive Extron Bosch Middle Atlantic Fujifilm - Fujinon Bose Milestone Gator Cases Brightline Miller Camera Support Gefen Brightsign Mimo Monitors Globalmed **Broadata** Communications Ncast



NEC Newtek Opticis Optoma OWI Pakedge Panasonic Peerless Planar Polycom Porta-Brace **Premier Mounts Presonus Audio** Qomo Qorus QSC Rane **Renkus** Heinz **RGB** Spectrum **RHC Holding RNK Products**

Ross Video Samsung Security Scala Scale Logic Sharp Shure Siemens Smart Technology Sony Sound Control **Technologies** Sound Management Group Sound-Craft Systems Soundtube **SP** Controls **Spectrum Industries** Starin Distributing Starleaf Stewart Filmscreen Symetrix Tascam

RFP1821005285 AVI SYSTEMS TECHNICAL PROPOSAL

August 5, 2021 **TBC** Consoles **Tightrope Media** TOA **Tvone Multimedia** Ucworkspace-Quicklaunch **Ultimate Support Utah Scientific** Vidyo Viewsonic Visix Vitec Group Whirlwind Williams Sound Winsted Wohler Wolfvision **Xtreme Power** Zacuto Zoom Visual Communications



Certifications PROGRAMMING AMX ACE Certification/Expert **ACE Control Expert** ACE Control Programmer Certification/Expert ACE Design/Expert ACE Installation/Expert **AMX Solutions Master** CRESTRON **Certified Crestron** Programmer **EXTRON** AV Associate (EAVA) Control Associate (ECA) Extron Certified XTP Systems Engineer **NETWORKING** BICSI Registered **Communications** Distributions **CISCO CCNA Network** Video Network Specialist Certification COMPTIA Network + Security + MICROSOFT Certified IT Professional **Certified Systems** Administrator (MCSA) **Certified Systems Engineer** (MCSE) **Gold** Application Development **Gold** Application Integration

Gold Cloud Customer **Relationship Management Gold** Cloud Platform **Gold** Cloud Productivity Gold Collaboration and Content **Gold** Communications Gold Datacenter **Gold** Enterprise Mobility Management **Gold** Small & Midmarket Cloud Solutions **Gold** Windows and Devices Silver Data Analytics Silver Data Platform **Silver** Messaging Silver Project & Portfolio Management **SYMETRIX Certified Pro DIGITAL SIGNAGE**

AMX ACE Digital Signage Expert CRESTRON Digital Media Certified Designer (DMC-D) Digital Media Certified Engineer (DMC-E) Digital Media Certified Technician VIDEO CONFRENCING AVAYA APDS (Scopia training)

APDS (Scopia training) APSS (Scopia) CISCO ATP Telepresence Video Master CCNA Voice Telepresence Video Sales

RFP1821005285 AVI SYSTEMS TECHNICAL PROPOSAL August 5, 2021

Engineer **Telepresence Video Sales** Specialist Video Network Specialist Certification POLYCOM Certified video conferencing Engineer (1+2)**RealPresence Platform** Training TANDBERG **Technical Certification** VIDYO AUDIO ENGINEERING BIAMP Audia, Tesira, and Vocia training courses BSS Soundweb London Training **COLLABORATION TECHNOLOGY CISCO Digital Media Systems** training **SMART** Certified Sales Professional **Trained Installer** Trained Technician Certified SONIC FOUNDRY Mediasite Technical **NEW BROADCAST MEDIA** AVID **CONTRACTING (OTHER INDUSTRY**) **CERTIFICATIONS** LEED GREEN ASSOCIATE



Vice President Service Operations

Staff

AVI Systems established the Des Moines office in 1983. Since then we've been serving customers throughout the state of Iowa. Our fully staffed office includes administration, sales, technical services, service as well as fully equipped pre-assembly, warehouse and staging.

Our local team includes certified designers, technicians and service technicians to support our customers with complete solutions.



Team Certifications



Daryl Surface – Technical Services Manager – CTS, CEST

Daryl is responsible for the Technical Services team at the Des Moines facility. His background is in operational management and project management. He will oversee all aspects of the technical operation of this project.



Dan Richie - Design Engineer III - CTS-D

Dan will be the lead engineer and ultimately responsible for all drawings, submittals, coordination of structural stamps, and any design details that arise based on site conditions.

Past Experience Includes:

- US District Courts Courtroom Upgrades
- Des Moines Area Community College Student Center, Newton Theatre
- Catholic Diocese of Des Moines Headquarters
- Iowa Hall of Pride Facility Remodel





Corey Pederson – Project Manager – CTS, CAPM, AQAV Corey will be the project manager responsible for project deliverables, equipment ordering, project milestones, and issue resolution.

Past Experiences Includes:

- ARAG Corporate Facility Project Manager
- Des Moines Area Community College Black Box Theatre Project Manager
- Des Moines Area Community College Student Center Project Manager
- Jewish Federation of Des Moines Theatre Project Manager
- Graceland University Shaw Center Auditorium Project Manager
- Xcel Energy Administration Building Welch MN Project Manager
- Iowa Office of the Chief Information Officer Project Manager



EXHIBIT 14 – INSTALLATION SERVICES

Describe recommended installation strategy including coordination with participating entity networking and facility administration teams. Respondent shall provide list of certified technicians/professionals on staff. Identify any third party Respondents involved in Respondent's installation strategy and describe these relationships.

Whether we're installing in one location or at multiple sites, the PRO Integration phase of our Proven Process ensures that your system performs as promised – even before it's delivered. This phase begins with your dedicated AVI project manager confirming project details, key milestones and timelines for completion interfacing with customer key contacts and any designated third party service providers/vendors.

AVI Systems follows our best in class business processes to ensure successful project implementation:

FINAL DESIGN REVIEW

- Engineering and/or Programmers are to prepare and review the following before turning over to installation technicians for integration
 - All drawings
 - o Materials and hardware lists necessary for in-house as well as on-site integration
 - Control System Graphical Interfaces
 - Control System Source Codes

PROGRAMMING

- The SIA Scope of Work is to clearly communicate the intent of control system functionality
- The programmer shall follow guidelines as set forth within the Control Programming Standards section
- The programmer is to prepare all graphic interfaces for submission to the customer before writing the source code
- The programmer shall, as appropriate, collaborate closely with the appointed customer representative for touch panel graphics 1
- The programmer is to complete the writing of the source code prior to systems wiring being substantially complete
- The programmer is to have loaded all programs prior to the on-site preliminary systems testing
- The programmer is to complete the code, any revisions, or corrective actions within the project completion timeline and budget

¹ Project dependent – it may be the programmer is responsible for the graphics, the customer directly, the customer internal graphics department, or an outside graphic design firm.



- The final /current copy of compiled code shall be provided to the customer at the project site for availability if service is required.
- The programmer shall develop any user manuals or guides that may be required for training system users

PRELIMINARY ONSITE WORK

- As dictated by the magnitude of the project, a turnover meeting is to be scheduled to review the final engineering and is attended by the engineer, project manager / lead technician, and installation tech(s) assigned to the preliminary on-site work – this may not be a requirement for small projects however any communication shall be done directly or by e-mail as appropriate
- Installation technicians assigned are to initiate the following activities as scheduled by the Project Manager / Lead Tech prior to installation of rack and other prefabricated equipment
 - Wiring within sheet rock ceilings and walls
 - Projector sub-mount and lifts
 - Screen installation
 - Speaker and speaker back boxes
 - Cables pulls
 - All work performed is to adhere to the Installation Standards and Conventions section

RACK INTEGRATION

- As dictated by the magnitude of the project, a turnover meeting is to be scheduled to review the final engineering and is attended by the engineer, project manager / lead technician, and installation tech(s) assigned to in-shop rack wiring – this may not be a requirement for small projects however any communication shall be done directly or by e-mail as appropriate
- Project manager is to verify of receipt of equipment for rack integration
- All equipment racking, wiring, and labeling is to adhere to the Installation Standards and Conventions
- Any source code loading and programming, and temporary connections is performed for preliminary systems testing
- The Project Manager / Lead Technician is to perform a final inspection prior to preparation of the rack for on-site delivery



ONSITE INSTALLATION

- As dictated by the magnitude of the project, a turnover meeting is to be scheduled to review the final engineering and is attended by the engineer, project manager / lead technician, and installation tech(s) assigned to the on-site work installation work this may not be a requirement for small projects however any communication shall be done directly or by e-mail as appropriate
- Installation technicians assigned are to initiate the following activities as scheduled by the Project Manager / Lead Tech
 - o Physical installation of racks and other equipment
 - System wiring completion, termination, labeling, and cable dressing
 - Perform corrective actions on all punch list items in a timely manner
 - Communicate and document all field changes back to the Project Manager / Lead Technician for inclusion in the Job Status Meetings and final documentation
- All work performed is to adhere to the Installation Standards and Conventions
- The Project Manager / Lead Tech shall perform preliminary systems testing; document punch list items, issues, and problems discovered; and communicate as appropriate to engineering, programming, and installation technicians the corrective actions needed

FINAL SYSTEMS TESTING

- The Project Manager / Lead Technician and/or appropriate engineering resources are scheduled to perform final system testing with designated customer representative for oversight and confirmation
- Punch list items, issues, and problems discovered are to be documented and communicated as appropriate to engineering, programming, and installation technicians to have the corrective actions performed
- Customer system training and turnover are not to occur until all punch list items have been corrected
- All work performed is to adhere to the Installation Standards and Conventions

SYSTEM TRAINING

- Project Manager / Lead Technician is to coordinate the training to be done by themselves and/or engineering
- In addition to the Trainer assigned, attendees are to include the Account Executive, Project Manager / Lead Technician, and Service Manager
- The systems training shall include, but not limited to
 - Tour of the system(s) identifying locations of user and non-user equipment



- A PowerPoint presentation, prepared by the trainer, to the end users demonstrating the complete usage of the system
- Media materials for the display peripheral devices to illustrate their use
- An interactive demonstration and hands-on use of all control devices
- The PowerPoint presentation in print form is to be handed out to all participants
- An electronic copy of the PowerPoint and/or other training materials is to be kept with the project book

SERVICE TURNOVER

- The service turnover is to coincide with the system training
- The Service Manager is to explain level of service coverage purchased, appropriate service contacts, and the procedure for requesting service
- A copy of the above material is to be left with the customer

CERTIFICATE OF COMPLETION

- The Certificate of Completion will provide confirmation of the project being complete
- The Account Executive and Project Manager / Lead Technician or TS Manager will meet with the customer to review the project
- The Account Executive will obtain the customer signature to the Certificate of Completion and Project manager
- The Certificate of Completion Copies will be distributed to administration, the job file, and the technical services project book

FINAL AS-BUILT DOCUMENTATION PRODUCTION AND DELIVERY

- The Project Manager / Lead Technician will provide all marked up drawings to Engineering within 5 days of the completion of the project
- Engineering will complete all final as-built documentation within 5 days of receipt
- The Project Manager / Lead Technician will deliver all final as-built documentation, equipment manuals, and any other project deliverable to the Customer within 30 days of the Certificate of Completion
- The final as-built documentation will be filed within the project book per the Internal Technical Services Standards



EXHIBIT 15 - QUALITY CONTROL

Describe quality control strategy including punch list process for ensuring all project requirements are complete. AVI Systems ascribes to the AV9000 standard for Quality Assurance. This standard created by the Association for



Quality in Audio Visual Technology (www.AQAV.org) represents the culmination of 8 years of development by a wide representation of Industry experts. It is the de facto standard checklist set for designing and closing out projects defect free.

With 30+ AQAV Certified Team Members (a mix of Certified Quality Designers & Certified Quality Technicians), and a sitting Board Member/Educator, AVI Systems is heavily invested in AV9000 Quality Delivery for our Customers.

By applying the AV9000 review processes and checklists potential defects are discovered and closed prior to turnover of quote and systems.

AVI Systems applies "Peer Review" processes to large or complex projects. Peer Reviews enable a fresh, unbiased look at all aspects of the design. This effort allows us to close gaps in designs and documentation details. Create clear, concise, and complete packages that expedite delivery and set the Teams up for success in the field.

To further ensure that all parties fully understand the definition and requirements of the Project AVI has developed our own, purpose-built Risk Register. The RR is a living document that enables us to clarify critical concerns and details of the Project, potential challenges in the delivery, and to have a thoughtful plan to overcome those challenges should they arise. Construction Projects are fluid and have changing conditions, and the AVI Risk Register enables us to map those potential changes and engage the Teams to make them a minimally impacting as possible.



EXHIBIT 16 – WARRANTY

Provide warranty documentation for your equipment and installation. Describe your replacement program, costs, and turnaround time.

To the extent AVI receives any warranties from a manufacturer on Equipment; it will pass them through to Customer to the full extent permitted by the terms of each warranty. Factory warranties vary by manufacturer, and no additional warranties are expressed or implied.

However, to best support our customers in getting the expected outcomes from their technology investments AVI Systems offers comprehensive and flexible Managed Services packages to help IT leaders take charge of their organization's collaboration ecosystems.

Managed Services are all services to ensure Day 2 operations runs smoothly in the enterprise. AVI Systems is an extension of our client's IT team focusing on our technology specialties.



- Customer Care Customer Care is the ongoing care and maintenance services delivered to keep your collaboration solution functioning as originally designed and installed.
- AVI Insight AVI Insight is our Technology Management Platform for monitoring and management of multi-vendor environments.
- Meeting Services -
- Licensing for Cloud Collaboration Platforms (many to many) and Streaming Services (one to many)
- Conference Production reservations, call launch, meet & greet, call monitoring.
- Strategic On-site Staffing Full-time resource on site to support collaboration technology and users.
- Advocate Services Advocate Services to add capacity and capability to IT teams to round out service operations.


EXHIBIT 17 – TRAINING

AVI Standard practice is to provide knowledge transfer of installed systems. Training is documented and signed-off using our standard System Training Record.

We can provide onsite and/or remote training as optional add on services. A custom training program can be designed based on your specific equipment set and user applications. We have included a sample quick help guide that will be used during training and as a leave behind for reference in the room.

Our goal is to provide our customers with a complete training program that will enable their technology managers and end-users to maximize their collaboration experience. We start by offering a complete understanding of the collaboration equipment and service so that the end-users feel comfortable fully utilizing the technology on their own.

Dataseta	ar ten son mengen fra de ser processe i se	Transferrant	FILL NUD BYPAN
Company .	Propert Networkship		
Thead Adverse	Training State & Train		
Die mass 24	Traine Property		
Streen.	Frank Description		The Second Secon
Kout	Bills Plant Faller States		Taxability of the state of the same shift be as the same set in the same set
And provide state			 Investment of the second state of
Transf. Spring (print)	Franker Starte Supp.	Operiode	Control States Control
			Contraction and Automatical Society and
			ClickShare The one click wonder
			J easy sleps
Partitions Terrar Taina	inter Ti	100-	> 0 🔍 📈 🧖 🕡
			Annual free of balance and the set
	1		A second second in any point of the system of the system of the second s





EXHIBIT 18 - CUSTOMER SERVICE

- Describe Respondent's ongoing customer support plan.
- Describe response times on service requests.
- Describe Respondent's communication plan.
- What location/office will serve as the primary consultant office for the State?
- Describe the process Respondent employs when a customer is dissatisfied with the service it has been provided.

AVI Systems - System Support Agreement Coverage

AVI Systems offers comprehensive and flexible managed service packages to apply our expertise and proven process to support your collaboration ecosystem. AVI Systems will perform the services below for covered Systems.

Services	Covered Systems
Incident Management Support - Level 1, Level 2, Level 3	\checkmark
3rd Party Escalation	\checkmark
Onsite Dispatch	\checkmark
Advanced Parts Replacement	\checkmark
Loaner Equipment	\checkmark
Software Update Assistance	\checkmark
Asset Management	\checkmark
System Training	\checkmark
System Health Checks	\checkmark

Support Workflow

AVI Systems delivers Incident Management in a tiered workflow model that provides entry at Level 1 for initiation of trouble tickets. If issues are not resolved at Level 1, incidents are escalated to technology specific resolver groups for Level 2 and Subject Matter Experts or manufacturer partners for Level 3.





Incident Management - Support - Level 1, Level 2, Level 3

The AVI Global Support Center (GSC) is the initial contact point for end users to report issues and place incident requests. Level 1 support is available via phone and email. Upon identification of an issue, whether reported from a user (reactive) or via endpoint and infrastructure monitoring activities (proactive), the GSC engages to restore service to normal operations.

Incident Management responsibilities include:

- Open detailed incidents in the Customer Relationship Management (CRM) system for all issues reported or alerted on
- Provide electronic receipt notification for each incident
- Provide Level 1 triage and technical support
- Perform remote trouble isolation, resolution or escalation to Level 2, Level 3 or 3rd party
- Ongoing status updates and case management through incident resolution

All Managed Services plans provide access to AVI live audio customer support.

3rd Party Escalation

When allowed based on customer maintenance agreements and manufacturer maintenance policies, AVI will act as the vendor of record for the customer and be the communication point between the customer and the vendor – coordinating times for onsite repair, coordinating RMA tasks, and coordinating visits between the vendor and the customer.

Onsite Dispatch

When an incident or problem cannot be diagnosed remotely, AVI Global Support Center (GSC) will escalate the incident to the local AVI office for Priority Support to dispatch a technician to perform diagnostics and repair.

The technician will perform diagnostics and review:

- Internet and network connectivity.
- Component functionality and compatibility.
- System error codes.
- Equipment failure.

When the technician identifies the problem, AVI will determine:

- Repairs
- Replacement parts
- Equipment returns to the manufacturer
- Software or firmware updates or identification of incompatible revisions



Acceptance testing

Advanced Parts Replacement

AVI Systems provides advanced replacement of failed hardware components covered under a Customer Care agreement. If AVI Systems support representative determines that a replacement part is required to resolve an incident, the replacement part(s) will come from:

- Manufacturer based on their specific their warranty policies
- Manufacturer when additional coverage is purchased based on their policies

AVI Systems will use best efforts to process replacement part orders same day in order to meet local carrier pickup schedules. Includes coverage for shipping to/from manufacturer for equipment sent to for warranty diagnosis, repair or exchange. AVI also provides for recycling of equipment covered in a system or consumables with no additional fees.

Loaner Equipment

AVI Systems can provide loaner projectors and displays to keep systems functioning during the parts replacement process.

Software Update Assistance

Software updates may be required to fix a defect, patch a security issue, or simply as a prerequisite to renewing a software maintenance contract. AVI Systems provides labor to implement updates of existing software to correct software errors and/or resolve incidents Where possible, software upgrade includes trialing of the software in a lab environment, backing up the configuration, downloading the new software, restoring the configuration, and endpoint recertification.

Asset Management

AVI Systems tracks asset information for the individual electronic components of a System.

System Training

AVI Systems provides user orientation to cover the use, care, and maintenance of covered systems. User training can be onsite or recorded, or a combination of both. System training includes:

- System Overview
- Basic User Operation
 - o Includes a one-page laminated Quick Start guide for each room type
 - Paper copies for all attendees
- Review of Selected Pro Support Plan
 - How to contact support



System Health Checks

AVI has a methodology to perform preventative maintenance visits to recertify systems and keep equipment operating at peak performance. System Health Check visits follow the original functional and technical specifications of the system, and include cleaning, adjustments, functional tests, and replacement of parts.

Entitlement Service Levels

Entitlement	Definition	System Support	Unified Communi- cations	Digital Media	Service Level
Incident Management	AVI Systems provides Priority Support to troubleshoot, remediate, and escalate all Incidents through to resolution.	Included	Included	Included	Remote initiation within two (2) business hours, Monday through Friday during standard hours (8am-5pm local time, excluding holidays)
Remote Support	AVI Systems provides remote Priority Support for supported systems to diagnose and resolve incidents.	Included	Included	Included	Remote response within (8) business hours, Monday through Friday during standard hours (8am-5pm local time, excluding holidays)
Onsite Support	AVI Systems provides Priority Support for technician dispatch to the client location to diagnose and resolve an Incident.	Included	Not Included	Not Included	Onsite response within eight (8) business hours, Monday through Friday during standard hours (8am-5pm local time, excluding holidays)



and the second second	A CONTRACTOR OF THE OWNER OWNER OF THE OWNER OWNE OWNER OWNE				August 5, 2023
Entitlement	Definition	System Support	Unified Communi- cations	Digital Media	Service Level
Advanced Parts Replacement	AVI Systems provides advanced replacement of failed hardware components. Does not include Consumables or Obsolete Equipment.	Included	Included	Included	Repair and/or replacement is manufacturer dependent. Loaner Equipment on Best Effort basis
Software Update Assistance	AVI Systems provides labor to implement updates of existing software to correct software errors and/or resolve incidents	Included	Included	Included	
System Training	AVI Systems conducts user training to cover operation of the system and how to contact AVI Systems for support. Technical, Administrative, or Product Specific training is available separate from this agreement.	Included	Not Included	Not Included	Remote user training, scheduled at least one (1) week in advance
System Health Checks	AVI Systems personnel perform preventative maintenance. Includes cleaning, adjustments, functional tests, and replacement of parts to keep the system equipment in efficient operating condition.	Included	Not Included	Not Included	Two (2) System Health Checks per year, each scheduled at least one (1) week in advance
Asset Management	AVI Systems tracks asset information for Systems.	Included	Included	Included	



EXHIBIT 19 - PERFORMANCE BASED CRITERIA

As outlined in EXHIBIT 14, AVI Systems provides Final System Testing and System Certification as a measure of our performance. Final Certification and sign off is provided by customer designated representative.

AVI Systems does not provide incentives or disincentives associated with the systems that we install and service. The Certification Checklist and Record are provided below:



AVI

System Certification Checklist and Record (Commissioning)

This document/represents equipment and processes checked within the AV System(s) identified below to determine if the system(s) achieves the client's objectives, and that the system is fully functional and performs in accordance with its intended original design specifications. Any noted issues not corrected at the time of the service will be assigned a "Due Date" for resolution.

Company:				Contra	ct Nur	nber:	(il service purcha	sed;
Contact:				Project	No.:			
Street Address:				Service (Date & T	l'ime:	1	
City, State, Zip:					Techni			
Phone:					Program			
Email:			E	Skig/Floor/F	Koom N	ame:		
Devices								
Manuf.	Model	Serial Num	ber	Firmware '	Version	M	AC Address	IP Address
		_				_		
						_		
				-				
Here Description								
Item Description Overall System ins	4aH			Pass	Fail	N/A	Comments	
and a second sec	n and blanks and ven	ts are installed	in unused			-		
	g is <u>Hooked</u> up per sy hted and redlined	stem flow diag	rams and			Ð		
Verify all cabling is L	abeled per system for	w diagrams			D			
	d Down Limits" have I		motorized					
Verify proper function	xes,	_	_					
						_		
Verify all CAT5/6 cal	bling has been tested ar equipment used	and passed wit	h a LAN			ū		
Verify all CAT5/6 cal certifier. LAN certifie Verify all equipment	er equipment used s air intake filters and	exhaust vents	are clean		_	-		
Verify all CAT5/6 call certifier. LAN certifie Verify all equipment Verify all system dev down, dusted, etc.)	er equipment used s air intake filters and lices are physically cle	exhaust vents an (vacuumed.	are clean . wiped	-		ū		
Verify all CAT5/6 cal certifier. LAN certifie Verify all equipment! Verify all system dev down, dusted, etc.) Verify table and floor vacuumed	er equipment used. s air intake filters and lices are physically cle surfaces have been y	exhaust vents an (vacuumed, wiped down and	are clean . wiped d/or			0		
Verify all CAT5/6 cal certifier. LAN certifie Verify all equipment Verify all system dev down, dusted, etc.) Verify table and floor vacuumed Verify all garbage, w or arranged to be tak	er equipment used. s air intake filters and ices are physically cle surfaces have been v ire, and remaining pro- ten off site	exhaust vents a an (vacuumed, wiped down and duct have beer	are clean , wiped d/or n discarded					
certifier. LAN certifie Verify all equipment' Verify all system dev down, dusted, etc.) Verify table and floor vacuumed Verify all garbage, w or arranged to be tak Verify all manuals, re to the client	er equipment used. s air intake filters and tices are physically cle surfaces have been v ire, and remaining pro	exhaust vents an (vacuumed, wiped down and duct have beer es are collected	are clean , wiped d/or n discarded 3 and given					



Item Description		Pass	Fail	N/A	Comments
Audio System Performance					The second s
Verify all sources produce nominal operating levels and covera uniformity with the system volume control at 'normal' level	xge	D			
Verify all speaker and microphone zone placements match the drawings; if no drawings, create one on last graph page	-				
Verify all sources route correctly to destinations					
Verify all speakers are tapped correctly according to drawings make sure specific channels on the amplifier are set according speaker type (8ohm or 70V)	٥				
Verify proper operation of all speakers and that they do not cau vibrations					
If possible, make sure all microphones are passing signal					
Video System Performance					
Verify all projected displays are focused, centered, evenly illum and the image is rectangular and proportional	inated,				
Verify all sources are functional and route property to all the dis and destinations	splays				
Verify all sources (NTSC, RGBHV, Digital) provide optimum brightness, contrast, and color to the displays				٦	
Verify operational functions of all playback devices					
Venity the native resolution of the displays					
Make sure that any scalers connected to display devices are so the native resolution of the connected display	cailing to				
Venify all Analog PC Resolutions using customers laptop (if av	ailable, if	not, use	e yours	or your	generator):
1280x720p 60Hz	16:9	D		o I	
1280x800 60Hz	16:10				
1280x1024 60Hz	4:3				
1366x768 60Hz	16:9		D		
1400x1050 60Hz	4:3		D		
1600x900 60Hz	16:9		0		
1920x1080p 60Hz	16:9	D		-	
Verify all Digital PC Resolutions using customers laptop (if ava	ilable, if n	not, use	yours o	r your c	generator):
1024x768 60Hz	4:3				
1280x720p 60Hz	16:9				
1280x800 60Hz	16:10				
1280x1024 60Hz	4:3				
1366x768 60Hz	16:9		D		
1400x1050 60Hz	4:3				
1440x900 60Hz	16:10				
1600x900 60Hz	16:9				
1680x1050 60Hz	16:10	D	D		
1920x1080p 60Hz	16:9	D		0	
1920x1200 60Hz	16:10				
Video Conference System Performance			_		
Verity all camera PTZ controls perform correctly	T				
Verify content sharing (if applicable)					
Verify proper operation of outgoing and incoming calls (if there i	is no				



tem Description	Pass	Fail	N/A	Comments
Conferencing	_			
Verify incoming/outgoing internal/external audio and video calls				
Verify full duplex when near and far-end participants are speaking				
Verify proper operation of touch-tones when dialing into a bridge				
Verify proper operation of auto-disconnect				
Verify proper operation of echo canceller for all microphones				
/erify echo canceller is disabled within codec				
/erify proper input and output levels within codec				
/enity both audio and video call participants can hear one another				
Control System	4			
/erify program conforms to Clients standards				
/erify control of all equipment				
/enity DSP blocks and presets are being controlled				
/enty DSP settings on system shutdown/startup				
/erify all IP addresses are set				
/enty all dates and times are accurate				
/entry all firmware is up to date on all equipment				
Confirm drawings are accurate to the way the system was actually			_	
nstalled, check redlines				
Save design to device network and AVI Systems P: drive. Subcontractors submit files back to AVI PM.			Ξ	
Vicrophones	10			
erify proper gain, processing, and routing for all inputs/outputs				
ently wireless microphones do not drop out				
erity reinforced microphones do not go into feedback				
erity proper operation of all microphone logic				
Reinforcement				
'enify reinforced mics do not go into feedback when set to a maximum olume			α	
erity reinforced mics are routed to proper speaker zones		6	0	
ferify all types of reinforced talkers are heard evenly throughout the born	0	Ð		
sues / Actions To Be Performed				Desperaible Oste
		1000		Responsible Party
			1	

1



Room	Speake	r / Mic	сгор	hor	ne La	iyou	It 🗌										CI.	h.									1.7
TT	TT		ΓÌ		1	Ť	T		T	T	Т	Т			1	T	T	1								T	T
			+		-	+-	\vdash		+	+	+	1		+	+	+	┢				-			\vdash		+	+
++	++-		+			+	+	$\left \right $	+	+-	+-	-		-+	+	+-	+-		-		-		-	\vdash	-	+	-+-
++		-	\vdash	+	-	+-	+	\vdash	+	+	+	-		+	+	+	+		-		-		-		-	+	-+-
++	++	-	+	-	+	+	+	\vdash	+	+	+	+		-	+	+				-	-	-			_	+	+
++	+	-	┝┤	-	-	+	\vdash	\vdash	+	+	+	+-		+	-	-			_	-	_	\square	_		_	_	_
++	+ + -		\vdash	-		+	-	\vdash	+	+	+	+		-+	+	+	-				_		_		_	+	+
+-+-	+++		$\left \right $	-		+			-	+	+-	-		-	+	+	-			-	_		_		\rightarrow	\rightarrow	+
++	+ + +	_	\vdash	-		+	-		-	+	-	-		-	-	+	-			-	_		_			_	-
++	+ + +	_	$\left \right $	-	-	+-	-		_	_	-	-		_	-	+	-			_	_					_	
++		_		-	_	-	1	\square		_				_		+					_						
++		_		_		-			\rightarrow						_								_				
++	+		\square	-	_	-			_	-					_	_											
																								T	T		
																									1		
																						1		1	1		1
																				1	1	-					+
																					1	+			-		+
						\top							-		-	t				-	+	+	+	+	+		+
						\top				1	1		-	+	+	\uparrow				1	+	+		+	-		+
				-	-	+				1	1		+		+		-		-	+	+	+	+	+	+	+	+
		-		1	+	+		+	+	+	+		+	+	+		-	-	+	+	+	+	+	+	+	-	+
					-					1	+	\square	+	+	-			-	-	+	+	+	+	-+	+	-	+
++				+	+	+		+	+	+	+	\vdash	+	+	+			-	-+	+	┥	+	+	-+	+	+	+
		-	-	+	-	+		+	+	+-	+-	\vdash	+	+	+	-		-	-+	+	+	+	+	-+	-+	+	+
++			+	+	+	+		+	+	+	-	\vdash	+	+	+	-		-	-+	+	+	+	-	-+	+	+	+
			-	+	+-	+		+	+	+	+		+	+	+	+		-	+	+	+	+	-	-+	+	+	+
				-	+	-		+	-	-	-		+	+	+			+	-+	+	+	+	+	+	+	+	+
++-	+		-	+	-	+		+		-	-		+	-	+	\vdash		+	-	-	+	+	+	-	-	-	+
++-				-	-	-		-		+	-		-	-	-			-	\rightarrow	-	\downarrow	+	-	\rightarrow	+	-	-
+			+	+	-	+	-	+		-			+	-			_	-	-	-	+	-	-	_	-	_	_
				1	_	1			1	- L-	L		_														
			_	-	-	-	_	_	_	-				_	_	-	_	_	_	_	_	_	_	_	_	_	_
gnature					-			1.1						_			5				J.	-					31
inted Na	ame				Si	gnati	ire		_		_	_		Title									Dat	8			
	B	1-1-		_						_																	
ustomer	Represe	1188746																									
																						Τ					
VI Syste	ms Techr	Hician																									



EXHIBIT 20 – CONSULTING SERVICES

AVI Systems can provide a host of other services. Pricing for services depend on specific scoope and requirements.

Strategic Onsite Staffing

AVI's Strategic Staffing offer allows you to get the skilled resources you need at your location on a full-time basis. We understand the importance of having someone one the spot to support your users and your technology. We work with you to identify the specific skills needed to support your collaboration ecosystem and match that to the proper resource for the job.



Preventative Maintenance



Troubleshooting + Repair



Meeting + Event Support

AVI Insight

AVI Insight is our technology management platform for monitoring and management of your collaboration ecosystem. Our platform is purpose-built and developed in-house to transform your AV and IT organizations from reactive to proactive. Insight alerts on major and critical issues and outages and reports on uptime and utilization to help your organization stay ahead of tech failures and make informed decisions about your collaboration roadmap.

There are plenty of monitoring tools out there, and these tools flood IT and support teams with lots of noise. This makes it difficult to know what is important.

Our Event Management filters the alerting to identify the actionable events.

Workflow Automation opens the incident/ticket in our ITSM system with data so our technicians can start troubleshooting right away.

Reporting and Analytics are critical for strategic decision making. What's working, what's not.

Technology Management Platform to transform *data* into actionable events and focused knowledge

Real Time Multi-Platform Multi-Vendor



Insight is AVI's Intellectual Property and we continue active development of the tool to stay current with new technology. We are also able to pull other manufacturer and platform alerts, like Zoom, into Insight to augment that monitoring and provide that information in a single pane of glass.



Meeting Services

AVI's Meeting Services provide a full range of support for collaboration and meetings. In addition to licensing for could meeting platforms like Zoom and WebEx, AVI also provides end user support on all collaboration platforms. Our white glove service for reservations, call launch with meet & greet, and call monitoring provides 24x7, global specialists at the ready, so your users can focus on the meeting content and not worry about the technology.

We also support high profile Events with specialized hardware and resources on site to ensure successful technical production.

White glove support to propel collaboration

- Cloud Meeting Licenses
- Conference Production
 - Reservations
 - Call Launch
 - Meet & Greet
 - Call Monitoring
- Event Support





EXHIBIT 21 – ADDENDUMS

	Guit	omier Service	
July 14	, 2021		
To: From: Re:		espondents Purchasing Agent 35 – AV Technology Consultatio	on, Equipment and Installation
		AL	DDENDUM ONE
Please	amend the subj	ect RFP to include answers to t	the following timely received questions:
Q1. A1.	The REP is not	where the solicitation includes q project specific. It will result in a as needed basis.	quantities or specifics on the project. master agreement(s) that can be used by state agencies and politica
Q2.		quest a week extension to the p not be extended the due date a	
	with your offer	edge receipt of this addendum (<u>do not send back separately</u>). viedge receipt of this addendum	
	Signature		Date
	Linda Civitião, Directo	or Sales Onerations	
	Typed or Printed		



August 5, 2021 Governor Kim Reynolds L1 Governor Adam Grogg Adam Steen, Director

July 23, 2021

To: All Potential Respondents

From: Bobbi Pulley, Purchasing Agent

Department of

nistrative Service

Re: RFP1821005285 - AV Technology Consultation, Equipment and Installation

ADDENDUM TWO

Please amend the subject RFP to include answers to the following changes/updates:

1. Mandatory Specification 4.2 has been revised to the following: Respondent will procure and provide recommend equipment upon request. The State reserves the right to purchase equipment and software utilizing other State Agreements.

Please acknowledge receipt of this addendum by signing in the space provided below, and return this letter with your offer (do not send back separately),

I hereby acknowledge receipt of this addendum.

Kinda Civitilla

Signature

August 4, 2021

Date

Linda Civitilo, Director Sales Operations

Typed or Printed Name

Hoover State Office Building 1305 East Walnut Street Des Moines 1A 50319 (515) 281-5360.

http://das.lowa.gov



EXHIBIT 22 - REQUEST FOR CONFIDENTIALITY

The Respondent must sign and submit with the Proposal the document included as Attachment #3 Form 22 – Request for Confidentiality

Part 1 – No Confidential Information Provided

Confidential Treatment Is Not Requested

Respondent acknowledges that proposal response contains no confidential, secret, privileged, or proprietary information. There is no request for confidential treatment of information contained in this proposal response.

This Form must be signed by the individual who signed the Respondent's Proposal. The Respondent shall place this Form completed and signed in its Proposal.

• Fill in and sign the following if you have provided no confidential information. If signing this Part 1, do notcomplete Part 2.

AVI Systems, Inc.	1821005285	AVI Technology Consultation, Equipment, and Installation
Company	RFP Number	RFP Title
leze	CFO	8/5/2021
Signature (required)	Title	Date