

ATTACHMENT 12: FORMS INVENTORY

Forms Inventory includes instructions and worksheets in addition to forms processed by IDR.

Form Category	Form Name
Applications	IA 8821 Release of Information
Applications	eFile & Pay Application to become a Bulk Filer
Applications	Iowa Business Tax Registration (CBA)
Applications	Water Service Excise Tax Permit Registration
Applications	Iowa Direct Pay Permit Registration
Applications	eFile & Pay Password Reset Request
Applications	Iowa Fuel Tax License Application
Applications	Iowa Fuel Tax Refund Permit Application
Applications	Eligible Purchases/End User Financial Information
Applications	Iowa Authorization for Direct Deposit of Fuel Tax Refunds
Applications	Iowa Business Tax Change (Request for Change, Correction, or Reinstatement)
Applications	Iowa Business Tax Cancellation
Applications	Request for Copy of Permit and BEN Letter
Applications	IA 4506 Request for Copy of Tax Return
Corporate	Questionnaire: Activities Within Iowa For a Corporation, Partnership or LLC
Corporate	IA 1120 Corporation Income Tax Return
Corporate	IA 1120 Corporation Income Tax Instructions
Corporate	Schedule D w/ Instructions
Corporate	IA 8827 Corporate Iowa Alternative Minimum Tax/Tax Credit w/instructions
Corporate	Schedules F and G Net Operating and Alternative Minimum Tax Loss Carryovers
Corporate	Corporation Schedule H1, H2, H3
Corporate	Corporation Schedule I, J1 and J2
Corporate	IA 1120X Amended Corporation Income Tax Return
Corporate	Corporation Schedule L
Corporate	IA 1139-CAP Application of Refund Due to the Carryback of Capital Losses w/Instructions
Corporate	IA 101 Nonconformity Adjustments
Corporate	IA 4626 Alternative Minimum Tax w/instructions
Corporate	IA Adjusted Current Earnings Worksheet
Corporate	IA 2220 Underpayment of Estimated Tax by Corporations and Financial Institutions
Corporate	Estimated Tax for Corporations Instructions
Fiduciary	IA 1041 Fiduciary Return
Fiduciary	Iowa Fiduciary Instructions
Fiduciary	IA 1041 Schedule C, Computation of Nonresident's Tax Credit
Fiduciary	IA 1041 Schedule I, Iowa Alternative Minimum Tax
Franchise	IA 1120F Franchise Return for Financial Institutions
Franchise	IA 1120F Franchise Estimated Worksheet
Franchise	IA Franchise Schedule 59F
Franchise	IA 1120F Return Instructions
Franchise	IA Form 8827F w/instructions
Fuel	IA 4136 Computation of Iowa Fuel Tax Credit
Fuel	Iowa Fuel Tax Schedule Upload Template
Fuel	Iowa Fuel Tax Monthly Return
Fuel	Iowa Monthly Consolidated Schedule for natural gas and other alternative fuel
Fuel	Iowa Fuel Tax Refund Claim
Fuel	Transport Diversions Outside Iowa
Fuel	Iowa Fuel Losses due to Casualty or Blending Error
Fuel	Iowa Tax Overpaid or Underpaid on Blended Fuel
Fuel	Iowa Fuel Tax Refund Worksheet
Fuel	Iowa Fuel Tax Return
Fuel	Transportation Report Schedule
Fuel	Iowa Fuel Tax Exemption Certificate
Fuel	Information on Iowa Motor Fuel Tax Refund Claims
Fuel	Refund Call Card
Fuel	Fuel Tax Refund Call Card Glossary

Form Category	Form Name
IA 100	IA 100 A Capital Gain Deduction - Livestock
IA 100	IA 100 B Capital Gain Deduction - Farm Property
IA 100	IA 100 C Capital Gain Deduction - Business Property
IA 100	IA 100 D Capital Gain Deduction - Timber
IA 100	IA 100 E Capital Gain Deduction - Business
IA 100	IA 100 F Capital Gain Deduction - ESOP
IA 100	IA 100 Before You Complete the Applicable Iowa Capital Gain Deduction Form
Cigarette/Tobacco	Application for Iowa Retail Cigarette/Tobacco Permit
Cigarette/Tobacco	Annual Application for Iowa Cigarette/Tobacco Tax Permit
Cigarette/Tobacco	Cigarette Tax Report for In-State Distributors
Cigarette/Tobacco	Cigarette Tax Report for Out-of-State Distributors
	Brand Specific Report for Cigarette, Little Cigar, and Roll-Your-Own Product with Iowa Tax Paid for ALL Manufacturers
Cigarette/Tobacco	Tobacco Products Monthly Tax Return for In-State Distributors
Cigarette/Tobacco	Tobacco Products Monthly Tax Return for Out-of-State Distributors
Cigarette/Tobacco	Cigarette/Tobacco Surety Bond Form
Cigarette/Tobacco	Cigarette Refund Affidavit for Cigarettes Returned to Manufacturers
Cigarette/Tobacco	Cigarette Tax Stamp Order Form
Cigarette/Tobacco	In-State Distributors: Schedule C - Out-of-State Sales
Cigarette/Tobacco	Refund Claim Affidavit for Permit Fees, Losses, and Tobacco Taxes
Cigarette/Tobacco	Iowa Vending Machine Monthly Tax Return
Cigarette/Tobacco	Retail Cigarette/Tobacco Permit FAQ for Cities and Counties
Individual	IA 1040 Individual Income Tax Form
Individual	IA 1040 Instructions
Individual	IA 1040 Schedule A
Individual	IA 1040C Composite Individual Income Tax Return
Individual	IA 1040 Tax Tables
Individual	Iowa Counties, School District Numbers, Surtax Rates
Individual	IA 1040 Schedule B
Individual	IA 104 Itemized Deductions Worksheet
Individual	IA 4562A/IA 4562B Depreciation Adjustment Schedule
Individual	IA 1040X Amended Iowa Individual Income Tax Return
Individual	IA 123 Net Operating Loss (NOL) Schedule
Individual	IA 126 Iowa Nonresident and Part-year Resident Credit
Individual	IA 2440 Disability Income Exclusion
Individual	IA 130 Iowa Out-of-state Credit Computation
Individual	IA 6251 Minimum Tax Computation
Individual	IA 6251B Balance Sheet/Statement of Net Worth
Individual	Alternate Tax Calculation Worksheet
Individual	Income Tax Reduction Worksheet
Individual	First-Time Homebuyer Savings Account - Account Holder and Designated Beneficiary
Individual	First-Time Homebuyer Savings Account - Withdrawal Form
Individual	First-Time Homebuyer Savings Account - Annual Report
Individual	IA 8995 Composite Return QBI Deduction Worksheet
Individual	IA 2210 Underpayment of Estimated Tax by Individuals
Individual	IA 2210F Underpayment of Estimated Tax by Farmers and Fishers
Individual	IA 1040ES Individual Estimated Income Tax Instructions
Individual	IA 2210 Schedule AI Annualized Income Installment Method
Individual	IA 2210S Short Method Underpayment of Estimated Tax by Individuals
Individual	IA 2106 Employee Business Expenses Worksheet
Individual	IA 4684 Personal Use Property Casualty and Theft Worksheet
Individual	IA 8824 Like-Kind Exchange Worksheet
Individual	IA 3903 Moving Expenses Worksheet
Inheritance	Inheritance Tax Schedule A
Inheritance	Inheritance Tax Schedule B
Inheritance	Inheritance Tax Schedule C
Inheritance	Inheritance Tax Schedule E
Inheritance	Inheritance Tax Schedule F
Inheritance	Inheritance Tax Checklist
Inheritance	IA 706 Inheritance Tax Return
Inheritance	Iowa Inheritance Tax Consent and Waiver of Lien
Inheritance	Inheritance Tax, Application for Extension of Time to File

Form Category	Form Name
Inheritance	Election and Application for Deferral of Inheritance Tax
Inheritance	Application of Release of Inheritance Tax Liens
Inheritance	Iowa Inheritance Tax Rates
Inheritance	IA 706 General Instructions for Iowa Inheritance Tax Return
Inheritance	Inheritance Tax Schedules G/H
Inheritance	Inheritance Tax Schedule D
Inheritance	Inheritance Tax Schedule I
Inheritance	Inheritance Tax Schedule J
Inheritance	Inheritance Tax Schedule K
Other Forms	Affidavit and Agreement for Issuance of Duplicate Warrant
Other Forms	IA 2848 Iowa Power of Attorney Form & Instructions
Other Forms	Power of Attorney – Agent Certification Form
Other Forms	Designated exempt entity, Iowa construction sales tax exemption certificate and authorization letter
Other Forms	Marijuana Controlled Substance Tax Stamp Order
Other Forms	Petition for Waiver or Variance from a discretionary rule
Other Forms	Protest Appeal Of Department Action
Other Forms	Reinstatement of Dismissed Protest
Other Forms	Preparer Continuing Education
Other Forms	Penalty Waiver Request
Other Forms	Application for Certification to Chapter 13 Trustee
Partnership	IA 1065 Partnership Return of Income
Partnership	IA 1065 Partnership Return of Income Instructions
Partnership	IA 1065 Schedule K-1
S Corp	IA 1120S Income Tax Return for S Corporations
S Corp	IA 1120S - Instructions
S Corp	IA 1120S Schedule K-1
Property	Estimated Replacement Tax Instructions
Property	Municipal Telephone Utility Annual Report
Property	Iowa Mid-year Major Additions
Property	Telephone Utility Annual Report
Property	Iowa Replacement Tax Form C
Property	Iowa Replacement Tax Form C Instructions
Property	Iowa Replacement Tax Form A
Property	Iowa Replacement Tax Form A Instructions
Property	Iowa Replacement Tax Form B
Property	Iowa Replacement Tax Return Form B Instructions
Property	Estimated Replacement Tax
Property	Utility/Railroad Change of Disposition
Property	Reconciliation Report Instructions
Property	Application for Continuing Education Credit
Property	Application for Course Certification
Property	Application for Examination for Position of Assessor or Deputy Assessor
Property	Abstract of Assessment Instructions
Property	Abstract of Assessment
Property	County Recorders Monthly Report
Property	Credit Union Moneys and Credits Tax
Property	Treasurer Moneys and Credit Report
Rent	Iowa Rent Reimbursement Claim
Rent	Statement of Rent Paid
Sales/Use	IA 843 Claim for Refund
Sales/Use	Schedule of Consolidated Business Locations
Sales/Use	Sales Tax Exemption Certificate
Sales/Use	Iowa Sales Tax Exemption Certificate, Energy Used in Processing or Agriculture
Sales/Use	Energy Used for Taxable Purposes
Sales/Use	IA Consumers Use Tax Worksheet
Sales/Use	Iowa Sales/Retailer's Use Tax and Surcharge Return
Sales/Use	Iowa Consumer's Use Tax Return
Sales/Use	Streamlined Tax Return
Sales/Use	Iowa Contractor's Statement
Sales/Use	Construction Contractor Claim for Refund
Sales/Use	Sales Tax Rate Chart
Sales/Use	Worksheet & Example for Determining Electricity in Processing/Agriculture

Form Category	Form Name
Sales/Use	Worksheet & Example for Determining Natural Gas in Processing/Agriculture
Tax Credits	IA 8801 Iowa Alternative Minimum Tax Credit
Tax Credits	IA 128S Alternative Simplified Research Activities Tax Credit
Tax Credits	IA 128 Research Activities Tax Credit
Tax Credits	IA 133 New Jobs Tax Credit
Tax Credits	IA 134 S Corporation Apportionment Tax Credit
Tax Credits	IA 147 Franchise Tax Credit
Tax Credits	IA 148 Tax Credits Schedule
Tax Credits	IA 8864 Biodiesel Blended Fuel Tax Credit
Tax Credits	IA 135 E85 Gasoline Promotion Tax Credit
Tax Credits	IA 137 Ethanol Promotion Tax Credit
Tax Credits	IA 138 E15 Plus Gasoline Promotion Tax Credit
Tax Credits	IA 148 Tax Credits Schedule Instructions
Tax Credits	IA 177 Adoption Tax Credit
Vehicle Purchase/Lease	Leased Vehicle Worksheet
Vehicle Purchase/Lease	Leased Vehicle Worksheet for Move-ins
Vehicle Purchase/Lease	UT 510 Form
Vehicle Purchase/Lease	IA Vehicle Lease Tax Monthly Return
Vehicle Purchase/Lease	Out-of-State Lease Vehicle Credit Worksheet
Vouchers	Streamlined Tax Return
Vouchers	Sales/Use Voucher - 1 up w/instructions for web
Vouchers	Water Service Excise Tax voucher - Web
Vouchers	Water Service Excise Tax voucher - FDGS
Vouchers	Sales/Use Voucher - 1 up w/instructions (print)
Vouchers	Sales/Use Vouchers - 3 up (print)
Vouchers	Sales/Use Vouchers - Instructions only (print)
Vouchers	IA 1040XV Amended Income Tax Payment Voucher- 3 up
Vouchers	IA 1040XV Amended Income Tax Payment Voucher and Instructions
Vouchers	IA 1040V Individual Income Tax Payment Voucher - 3 up
Vouchers	IA 1040V Individual Income Tax Payment Voucher and Instructions
Vouchers	IA 1120V Corporation Payment Voucher - 3 up
Vouchers	IA 1120V Corporation Payment Voucher
Vouchers	IA 1120F Franchise estimate vouchers
Vouchers	IA 1120F Franchise Tax Payment Voucher
Vouchers	Iowa Withholding Tax Quarterly Return
Vouchers	Withholding Payment Voucher- 1 up w/instructions (print)
Vouchers	Withholding Payment Voucher - 3 up (print)
Vouchers	Withholding Payment Voucher- Instructions only
Vouchers	Withholding Tax Payment Voucher and Instructions
Vouchers	IA 1040ES (flat printing version)
Vouchers	IA 1040ES Individual Income Estimate Tax Payment Voucher
Vouchers	IA 1040ES Individual Income Estimate Payment voucher
Vouchers	IA 1120ES Corporation Estimate Payment Voucher
Vouchers	IA 1041V Fiduciary Income Tax Payment Voucher
Withholding	Iowa Income of Nonresidents Subject to Withholding
Withholding	Annual Verified Summary of Payments Report (VSP)
Withholding	Employee's Statement of Nonresidence in Iowa
Withholding	Nonresident Request For Release From Withholding
Withholding	IA W-4 Employee Withholding Allowance
Withholding	IA W-4 Employee Withholding Allowance - Spanish version
Withholding	IA W-4P Withholding Certificate for Pension or Annuity Payments
Withholding	Iowa Withholding Tax Quarterly Return
IA 8453	IA 8453-IND Iowa Individual Income Tax Declaration for an e-File Return
IA 8453	IA 8453-PE, Iowa Partnership Declaration of an E-File Return
IA 8453	MeF Letter of intent
IA 8453	IA 8453-C Corporation Income Tax Declaration for an E-File Return
IA 8453	IA 8453-S, Iowa S Corporation Declaration of an E-File Return
IA 8453	IA 8453-F Fiduciary Declaration For an E-File Return