

005-RFB-2501-2026 – Building Automation

SECTION 1 - INTRODUCTION

1.1 Purpose

The purpose of this Request for Bids (RFB) is to solicit bids from qualified providers to provide the goods and/or services described further in this RFB to the Lead Agency and any Participating Agencies. The Lead Agency intends to award a contract(s) beginning and ending on the dates listed in the IMPACS solicitation, and the Lead Agency may extend the contract(s) for up to the number of annual extensions identified in the IMPACS solicitation at the sole discretion of the Lead Agency. Any contract(s) resulting from the RFB must not be an exclusive contract.

1.2 Request for Bid (RFB) Definitions

Definitions – For the purposes of this RFB and the resulting contract, the following terms shall mean:

“Agency” means the agency identified in the IMPACS solicitation that is issuing the RFB and any other agency that purchases from the Contract.

“Alternative Bid” means a response to a bid that does not meet the exact requirements of the specification but offers an alternative for consideration. An alternative bid is submitted with an intentional variation to a provision, specification, term or condition of the solicitation. This alternative, in the opinion of the bidder, achieves the same end result. Alternative bids may be rejected as non-responsive.

“Bid” means the Bidder’s bid submitted in response to the RFB.

“Bidder” means a contractor submitting a bid in response to this RFB.

“Contract” means the contract(s) entered into with the successful Bidder(s).

“Lead Agency” means the agency facilitating the procurement and establishing the Contract.

“Participating Agency” means the agency utilizing the established contract.

“Political Subdivisions” means cities, counties, and educational institutions.

“Responsible Bidder” means a Bidder that has the capability in all respects to perform the requirements of the Contract. In determining whether a Bidder is a Responsible Bidder, the Agency may consider various factors including, but not limited to, the Bidder’s competence and qualifications to provide the goods or services requested, the Bidder’s integrity and reliability, the past performance of the Bidder relative to the quality of the goods or services offered by the Bidder and the best interest of the Agency and the State.

“Responsive Bid” means a Bid that complies with each of the provisions of this RFB, or is either an alternative bid or a bid with an exception, if accepted by the Agency.

“RFB” means this Request for Bids and any addenda hereto.

“State” means the State of Iowa, the Agency identified in the IMPACS solicitation, and all state agencies, boards, and commissions, and any political subdivisions making purchases from the Contract as permitted by this RFB.

1.3 Contract Term

The term of the contract will begin June 1, 2026 and end on May 31, 2027. The Agency shall have the sole option to renew the contract upon the same or more favorable terms and conditions for up to five (5) annual extensions. The resulting contract will be available to all State Agencies.

1.4 Background Information

This RFB is designed to provide Bidders with the information necessary for the preparation of competitive Bids. The RFB process is for the Lead Agency’s and Participating Agencies’ benefit and is intended to provide the Lead Agency with competitive information to assist in the selection process. It is not intended to be comprehensive. Each Bidder is responsible for determining all factors necessary for submission of a comprehensive Bid.

The State of Iowa is seeking qualified bidders to provide building automation (BAS) products, services, installation, and ongoing support for monitoring and controlling mechanical, electrical, and plumbing systems at State owned and leased locations throughout Iowa. The systems must provide centralized control, monitoring, data collection, and optimization of HVAC, lighting, and energy management systems.

The resulting contract(s) is an Indefinite Delivery/Indefinite Quantity (IDIQ) contract for building automation goods and services. The Bidder must furnish labor, materials, equipment, supervision, testing, and incidentals for task orders issued under this Agreement. Individual task orders will define specific work locations, drawings (if any), quantities, schedules, and deliverables.

The parties understand and agree that for any portion of the goods or services constituting a “public improvement” as defined in Iowa Code section 26.2, the Purchasing Entity may only engage Bidder under this Contract for purchases at or below the competitive bid threshold established in Iowa Code section 26.3. All purchases under this Contract related to a “public improvement” must comply with Iowa Code chapters 26 and 573, as applicable. Any project exceeding this threshold, including all new system installations or full replacements, must be awarded through a separate competitive selection process.

All design work will be performed by the Design and Construction Resource Bureau or a third party. The State does not permit a design-build approach.

Contracts will be awarded to the responsible bidders offering the best discount for each brand-name line item; bidders may submit bids for one or multiple brands.

Manufacturers of products currently installed at facilities include, but are limited to, the following:

Energy Manufacturer/Brand Name System

ABB
Accuity Brands Accuity Intelligent Spaces (AIS)
Accuity Brands Distech Controls
Accurate Controls
Belimo
Carrier Global
Danfoss-Graham
GE Current | Hubbell
Honeywell Alerton
Honeywell Forge
Honeywell Tridium Niagara Controls
Johnson Controls
Legrand Wattstopper
Leviton Lighting Controls
Lynxspring Automation
Rockwell Automation Allen Bradley
Schneider Electric Andover (legacy)
Schneider Electric EcoStruxure
Schneider Electric IA Series (legacy)
Schneider Modicon
Schneider Square D Lighting Controls
Schneider Square D VFDs
Siemens Controllers
Siemens Field Components
Trane Tracer SC+
Trane Tracer Ensemble
Wiz

Fire/Life Manufacturer/Brand Name System

Accurate Controls
Bosch
Eaton Cooper Notification
Honeywell Farenhyt
Honeywell Gamewell-FCI
Honeywell VESDA Air Sampling
Johnson Controls
Reolink
Siemens Desigo Fire/Life Safety
Ubiquiti UniFi Protect
Verkada

SECTION 2 – ADMINISTRATIVE INFORMATION

2.1 Issuing Officer

The Issuing Officer identified in the IMPACS solicitation is the sole point of contact regarding the RFB from the date of issuance until selection of the successful Bidder.

2.2 Restriction on Communication

From the issue date of this RFB until announcement of the successful Bidder, Bidders may contact only the Issuing Officer. The Issuing Officer will respond only to electronic questions regarding the procurement process. Questions related to the interpretation of this RFB must be submitted as provided in the IMPACS solicitation. Oral questions related to the interpretation of this RFB will not be accepted. Bidders may be disqualified if they contact any State employee other than the Issuing Officer about the RFB except that Bidders may contact the State Targeted Small Business Office on issues related to the preference for Targeted Small Businesses.

The Agency assumes no responsibility for oral representations made by its officers or employees unless such representations are confirmed in writing and incorporated into the RFB through an addendum.

2.3 Amendment to the RFB

The Agency reserves the right to amend the RFB at any time using an addendum. The Bidder must acknowledge receipt of all addenda in its Bid. It is the Bidder's sole responsibility to check daily for addenda to posted documents.

2.4 Bid Amendment and/or Withdrawal

The Bidder may amend or withdraw and resubmit its Bid at any time before the Bids are due. The amendment must be submitted on Iowa IMPACS by the Bidder to the bid and received by the time set for the receipt of Bids.

2.5 Submission of Bids

The Agency must receive the electronic Bid on: Iowa IMPACS before the "Bids Due" date and time. **This is a mandatory requirement and will not be waived by the Agency. Any Bid received after this deadline will not be accepted.** It is the Bidder's responsibility to ensure the bid is received prior to the deadline. Email and faxed Bids will not be accepted.

Bidders must furnish all information necessary to enable the Agency to evaluate the Bid. Bids that fail to meet the mandatory requirements of the RFB may be rejected. Oral information provided by the Bidder shall not be considered part of the Bidder's Bid unless it is in writing.

2.6 Bid Opening

The Agency will open Bids after the deadline for submission of Bids has passed. However, the names of Bidders who submitted timely Bids will be publicly available after the Bid opening. See Iowa Code Section 72.3. The announcement of Bidders who timely submitted Bids does not mean that an individual Bid has been deemed technically compliant or accepted for evaluation.

2.7 Costs of Preparing the Bid

The costs of preparation and delivery of the Bid are solely the responsibility of the Bidder.

2.8 Rejection of Bids

The Agency reserves the right to reject any or all Bids, in whole and in part, received in response to this RFB at any time prior to the execution of a written Contract. Issuance of this RFB in no way constitutes a commitment by the Agency to award a Contract. This RFB is designed to provide Bidders with the information necessary to prepare a competitive Bid. This RFB process is for the Agency's benefit and is intended to provide the Agency with competitive information to assist in the selection of a Bidder to provide goods and/or services. It is not intended to be comprehensive and each Bidder is responsible for determining all factors necessary for submission of a comprehensive Bid.

2.9 Disqualification

The Agency will reject outright and will not evaluate Bids if the Bidder fails to deliver the Bid by the due date and time. The Agency may reject outright and may not evaluate Bids for any one of the following reasons:

- The Bidder acknowledges that a requirement of the RFB cannot be met.
- The Bidder's Bid materially changes a requirement of the RFB or the Bid is not compliant with the requirements of the RFB.
- The Bidder's Bid limits the rights of the Agency.
- The Bidder fails to include information necessary to substantiate that it will be able to meet a requirement of the RFB.
- The Bidder fails to timely respond to the Agency's request for information, documents, or references.
- The Bidder fails to include bid security, if required.
- The Bidder fails to include any signature, certification, authorization, stipulation, disclosure or guarantee requested.
- The Bidder presents the information requested by this RFB in a format inconsistent with the instructions of the RFB or otherwise fails to comply with the requirements of the RFB.
- The Bidder initiates unauthorized contact regarding the RFB with state employees.
- The Bidder provides misleading or inaccurate responses.
- The Bidder's Bid is materially unbalanced.
- There is insufficient evidence (including evidence submitted by the Bidder and evidence obtained by the Agency from other sources) to satisfy the Agency that the Bidder is properly responsive and responsible to satisfy the requirements of the RFB.
- The Bidder alters the language in Certification Letter or Authorization to Release Information Letter.
- The Respondent is a "scrutinized company" included on a "scrutinized company list" created by a public fund pursuant to Iowa Code section 12J.3.
- The Respondent is a "prohibited company" or is selling products manufactured by a "prohibited company" as defined by Iowa Code section 12K.1(4).

2.10 Nonmaterial Variances

The Agency reserves the right to waive or permit cure of nonmaterial variances in the Bid if, in the judgment of the Agency, it is in the Agency's best interest to do so. Nonmaterial variances include minor informalities that do not affect responsiveness, that are merely a matter of form or format, that do not change the relative standing or otherwise prejudice other Bidders, that do not change the meaning or scope of the RFB, or that do not reflect a material change in the requirements of the RFB. In the event the Agency waives or permits cure of nonmaterial variances, such waiver or cure will not modify the RFB requirements or excuse the Bidder from full compliance with RFB specifications or other contract requirements if the Bidder is awarded the contract. The determination of materiality is in the sole discretion of the Agency.

2.11 Reference Checks

The Agency reserves the right to contact any reference to assist in the evaluation of the Bid, to verify information contained in the Bid and to discuss the Bidder's qualifications and the qualifications of any subcontractor identified in the Bid.

2.12 Information from Other Sources

The Agency reserves the right to obtain and consider information from other sources concerning a Bidder, such as the Bidder's capability and performance under other contracts, the qualifications of any subcontractor identified in the Bid, the Bidder's financial stability, past or pending litigation, and other publicly available information.

2.13 Verification of Bid Contents

The content of a Bid submitted by a Bidder is subject to verification. If the Agency in its sole discretion determines that the content is in any way misleading or inaccurate, the Bidder may be disqualified.

2.14 Bid Clarification Process

The Agency may, at its sole discretion, request clarification or corrective pages from a Bidder to address non-material variances or clerical errors identified during the evaluation. The process is strictly for the purpose of resolving ambiguities in the existing submission and must not be used to circumvent the mandatory submission and must not be used to submit new bid components, substitute pricing, or circumvent the mandatory submission deadline established in Section 2.5.

An individual authorized to legally bind the Bidder must sign responses to any request for clarification. Responses must be submitted to the Agency within the time specified in the Agency's request. Failure to comply with requests for additional information may result in rejection of the Bid as non-compliant.

2.15 Disposition of Bids

All Bids become the property of the Agency and shall not be returned to the Bidder at the conclusion of the selection process, the contents of all Bids will be in the public domain and be available for inspection by interested parties except for information for which Bidder properly requests confidential treatment according to exceptions provided in *Iowa Code Chapter 22* or other applicable law.

2.16 Public Records and Requests for Confidential Treatment

The Agency's release of public records is governed by Iowa Code Chapter 22. Bidders are encouraged to familiarize themselves with Chapter 22 before submitting a Bid. The Agency will copy and produce public records upon request as required to comply with Chapter 22 and will treat all information submitted by a Bidder as non-confidential records unless Bidder requests specific parts of the Bid be treated as confidential at the time of the submission as set forth herein **AND the information is confidential under Iowa or other applicable law.**

2.17 Form 22 Request for Confidentiality

FORM 22 MUST BE COMPLETED AND INCLUDED WITH BIDDER'S BID. COMPLETION AND SUBMITTAL OF FORM 22 IS REQUIRED WHETHER THE BID DOES OR DOES NOT CONTAIN INFORMATION FOR WHICH CONFIDENTIAL TREATMENT WILL BE REQUESTED. FAILURE TO SUBMIT A COMPLETED FORM 22 WILL RESULT IN THE BID CONSIDERED NON-RESPONSIVE AND NOT EVALUATED.

2.18 Copyrights

By submitting a Bid, the Bidder agrees that the Agency may copy the Bid for purposes of facilitating the evaluation of the Bid or to respond to requests for public records. The Bidder consents to such copying by submitting a Bid and warrants that such copying will not violate the rights of any third party. The Agency shall have the right to use ideas or adaptations of ideas that are presented in the Bids.

2.19 Release of Claims

By submitting a Bid, the Bidder agrees that it will not bring any claim or cause of action against the Agency based on any misunderstanding concerning the information provided herein or concerning the Agency's failure, negligent or otherwise, to provide the Bidder with pertinent information in this RFB.

2.20 Bidder Presentations

At the sole discretion of the State, Bidders may be required to make a presentation of the Bid. The presentation may occur at the Agency's offices or at the offices of the Bidder. The determination as to need for presentations, the location, order, and schedule of the presentations is at the sole discretion of the Agency. The presentation may include slides, graphics and other media selected by the Bidder to illustrate the Bidder's Bid. The presentation shall not materially change the information contained in the Bid.

2.21 Evaluation of Bids Submitted

Bids that are timely submitted and are not subject to disqualification will be reviewed in accordance with the RFB.

2.22 Preference

By virtue of statutory authority, a preference will be given to products and provisions grown and coal produced within the state of Iowa. Preference application: Tied responses to solicitations,

regardless of the type of solicitation, are decided in favor of Iowa products and Iowa-based businesses per 11 IAC 117.

2.23 Determination of Responsible Bidder & Responsive Bid

All Bids will be first evaluated to determine if they comply with the bid requirements (i.e. to determine if the Bidder is a Responsible Bidder submitting a Responsive Bid). To be deemed a Responsible Bidder and a Responsive Bid, the Bid must comply with the bid format instructions and answer “Yes” to all parts and include information demonstrating the Bidder will be able to comply with the bid requirements.

2.24 Evaluation Criteria

The Agency will evaluate the Responsive Bids submitted by Responsible Bidders to determine the lowest responsible bidder(s) and will award the Contract(s) to the Bidder(s) submitting the lowest responsible bid(s) based on price.

2.25 Award Notice and Acceptance Period

Notice of Intent to Award the Contract(s) will be sent to all Bidders submitting a timely Bid and will be posted on Iowa IMPACS. Negotiation and execution of the Contract(s) shall be completed no later than thirty (30) days from the date of the Notice of Intent to Award. If the apparent successful Bidder fails to negotiate and deliver an executed contract by that date, the Agency, in its sole discretion, may cancel the award and award the Contract to the remaining Bidder the Agency believes will provide the best value to the State.

2.26 Definition of Contract

The full execution of a written contract shall constitute the making of a contract for the goods and/or services requested by the RFB and no Bidder shall acquire any legal or equitable rights relative to the contract for goods and/or services until the contract has been fully executed by the successful Bidder and the Agency.

2.27 Choice of Law and Forum

This RFB and the Contract are to be governed by the laws of the state of Iowa. Changes in applicable laws and rules may affect the award process or the Contract. Bidders are responsible for ascertaining pertinent legal requirements and restrictions. Any and all litigation or actions commenced in connection with this RFB shall be brought in the appropriate Iowa forum.

2.28 Restrictions on Gifts and Activities

Iowa Code Chapter 68B restricts gifts which may be given or received by State employees and requires certain individuals to disclose information concerning their activities with State government. Bidders are responsible to determine the applicability of Chapter 68B to their activities and to comply with its requirements. In addition, pursuant to Iowa Code Section 722.1, it is a felony offense to bribe or attempt to bribe a public official.

2.29 Appeals

A Respondent whose proposal has been timely filed and who is aggrieved by the award of the department may appeal the decision by filing a written notice of appeal (in accordance with 11—

Chapter 117.20, Iowa Administrative Code) to: The Director of the Department of Administrative Services, Hoover State Office Building, Des Moines, Iowa 50319-0104 and a copy to the Issuing Officer. The notice must be filed within five days of the date of the Intent to Award notice issued by the Department, exclusive of Saturdays, Sundays, and legal state holidays. The written notice may be filed by fax transmission to 515.725.2064. The notice of appeal must clearly and fully identify all issues being contested by reference to the page, section and line number(s) of the RFB and/or the notice of Intent to Award. A notice of appeal may not stay negotiations with the apparent successful Bidder.

2.30 Unit Price

If a discrepancy between the unit price and the item total exists, the unit price prevails.

2.31 Price Adjustments to Term Contract(s)

Bid prices shall remain firm the first year of the contract. Price adjustments may be taken into consideration during the contract renewal process. The State reserves the right to accept or reject any proposed price(s) changes. Requested price changes should be submitted to the Iowa Department of Administrative Services – Central Procurement, sixty (60) days prior to the contract anniversary date.

2.32 Registration

The successful Bidder will be required to register to do business in Iowa before payment can be made. For how to do business with the State of Iowa go to:
<https://das.iowa.gov/procurement/vendors/how-do-business>.

2.33 Site Visit

There will be no site visit associated with this solicitation.

2.34 Bid Closing Date

Bids must be received no later than 2:00pm CT, Friday, April 24th, 2026. Late bids will not be considered. Bids shall be submitted on IMPACS Electronic Procurement System.

2.35 Questions and Requests for Clarification

Bidders are invited to submit written questions and requests for clarifications regarding the RFB. The questions and requests for clarifications must be received by the Issuing Officer by date Friday, May 1st time 2:00 pm (CT). Oral questions will not be permitted. If the questions and requests for clarifications pertain to a specific section of the RFB, the page and section number(s) must be referenced. Written responses to questions and requests for clarifications will be issued in the form of an addendum and sent to Bidders who received RFBs.

SECTION 3 – SPECIFICATIONS

All items listed in this Section are Bid Specifications. A successful Bidder must be able to satisfy all these specifications to be deemed a Responsible Bidder.

3.1 Bidder Qualifications/Standards Requirements

The Bidder and staff will perform in accordance to the following:

- 3.1.1 Bidder must be authorized by manufacturer to resell and install products.
- 3.1.2 Bidder will be required to obtain and maintain all required permits.
- 3.1.3 Bidder must possess sufficient resources and be capable of handling more than one State job at a time.
- 3.1.4 Bidder must have all the necessary personnel and equipment to safely work on systems and have the required certifications and licenses.
- 3.1.5 Bidders are to include in their bid documentation to validate experience, competency, and license, along with three business references.
- 3.1.6 The Department of Administrative Services reserves the right to reject any worker who, in the State’s estimation, is unqualified, performs unsatisfactorily, or is unable to obtain the required security clearance.

3.2 Scope of Work

Bidder is to provide building automation products, services, installation, and ongoing support for monitoring and controlling mechanical, electrical, and plumbing systems at State owned and leased locations throughout Iowa. The systems must provide centralized control, monitoring, data collection, and optimization of HVAC, lighting, and energy management systems.

3.2.1 Applicable Standards

All labor, parts, and materials must meet the current standards of the following organizations and codes:

- ASTM – American Society for Testing and Materials
- ANSI – American National Standards Institute
- UL – Underwriters Laboratories
- IEEE – Institute of Electrical and Electronics Engineers
- Iowa building and fire codes (State-issued)
- Any other State, federal, or industry standards that apply to the work

3.2.2 Occupational Safety and Health

- The Bidder must perform all work in accordance with the Iowa Occupational Safety and Health Administration (OSHA) standards in effect at the time of performance.

- The Bidder must promptly notify the Issuing Officer of any OSHA violations that occur during the contract term.
- The State of Iowa shall be indemnified and held harmless for any claims, damages, or liabilities arising from such violations.

3.2.3 Building Code Compliance

- All work must comply with the Iowa State Building Code.
- Pursuant to the recommendation of the State Building Code Advisory Council, the State Building Code incorporates the International Building Code (latest edition) by reference.

3.2.4 Bidder-Provided Personnel, Tools, and Documentation

- The Bidder must ensure that each worker reports to the site equipped with all tools and equipment required to complete the assigned tasks.
- Upon request, the Bidder must furnish documentation that verifies each worker's experience, competency, and licensing.

3.2.5 Materials

The Bidder shall carry sufficient inventory of materials to meet usual and customary commercial demand.

3.2.6 Response Time

The Bidder must respond timely to service requests. Bidders are required to respond within two (2) hours after notification of an emergency call.

3.2.7 Lockout/Tagout Policy

All work performed by Bidders must be in compliance with the Lockout/Tagout Policy. This policy includes but is not limited to tagging, labeling and identification of designated breakers, outlets, or other power sources before and after completion of assigned work.

3.2.8 Warranty

Bidders shall warranty all work performed under this contract award for a period of one (1) year from service. If during that one (1) year period of warranty, any part installed under the contract fails or does not function properly due to any fault in material or workmanship, the Bidder shall, under notice from the Agency representative, promptly proceed to repair or replace the faulty item without the Agency incurring any additional expense. If the Bidder fails to repair or replace the faulty item within a reasonable time after notice, the Agency may hire another contractor to repair or replace the faulty item and charge the cost to the Bidder.

3.3 Work Rules

3.3.1 Facility Rules

State facilities have specific security and safety policies and procedures established which must be adhered to at all times, per their instructions. Certain State facilities have strict security and safety policies that must be followed at all times. These facilities require

background checks. Bidder must provide these facilities designated contact(s) the following information in advance of being admitted in the site: name, date of birth, social security number, driver's license number, location and description of the work to be performed.

3.3.2 Site Conditions

- Work safely - All work must be done safely. If a dangerous condition is created, the Bidder must fix it right away at their own cost.
- Damage Responsibility – The Bidder is fully responsible for any damage to existing structures, grounds, systems, equipment, or other property. Any damage must be repaired or replaced to its original condition at no cost to the State Agency.
- Service Shutdowns – If a shutdown of any service is needed, the Bidder must get approval from the Agency before shutting anything down.
- Keep the Site Clean
 - Sweep and clean the work area daily (or more often if required).
 - Remove all materials, debris, and waste from the site every day.
 - Keep existing walkways, driveways, and parking areas clear and tidy at all times.
- Parking
 - Parking arrangements must be coordinated with the Agency.
 - All parking-related costs are the Bidder's responsibility.

3.3.3 Proper Conduct

The Bidder must always behave professionally and follow these rules while on the premises:

- No weapons, illegal drugs, or alcohol are allowed.
- Smoking is permitted only in a designated smoking area.
- All exterior doors must remain closed and locked.
- Conduct all business in a professional manner at all times.

3.3.4 Temporary Utilities

The Bidder shall have temporary use of electrical power from existing outlets as directed by the Agency. The Bidder must furnish all connections and extensions from these outlets at his own expense.

3.3.5 Storage

- Store all materials, tools, and equipment only in Agency-designated areas.
- Maintain these storage areas in a clean condition and free of combustible materials.
- Provide proper on-site storage facilities for waste and rubbish before removal.
- Remove debris and surplus materials from the site as directed by the Agency.
- Never leave ladders, tools, or equipment unattended.
- Be solely responsible for any loss, theft, or vandalism of its own materials, tools, and equipment.

3.4 Invoicing and Supporting Documentation

3.4.1 Invoices

- 3.4.1.1 The Bidder must provide detailed invoices itemizing all goods and services provided. When necessary, invoices must be accompanied by supporting documentation.
- 3.4.1.2 Each invoice must reference the contract number, PO number, invoice number, invoice date, contractor remittance information, description of goods/services, quantity, unit price, list and discount price (when applicable) and line-item totals.
- 3.4.1.3 Invoices missing required fields or supporting documents may be returned and will not be considered received until corrected.
- 3.4.1.4 The hourly labor rates must include the costs for trucks, tools, and common equipment.
- 3.4.1.5 The State understands it is customary to charge for workers time to travel from the shop to work site.
- 3.4.1.6 A Trip Charge based solely on the rate per mile allowed per State Accounting Enterprise Procedures 210.130 (das.iowa.gov) for distance traveled (round trip) from Bidder's shop to the work site is allowed.
- 3.4.1.7 The State will not reimburse for hotels or meals.

3.4.2 Supporting Documentation

If requested by Agency, Bidder must provide original, unedited contractor documentation to verify the price invoiced for any line-item costing over \$2,500 or any line-item for rentals totaling \$1500 or more. The Agency reserves the right to reject any invoice lacking this evidence. Acceptable backup includes, but is not limited to:

- Goods or Materials - Delivery receipt, signed bill of lading, packing list, acceptance certificate, photos (if requested), serial/Lot #s
- Services (time & materials) - Signed timesheets (dates, employee name, hours, rate), task reports, milestone certificates, deliverable acceptance form
- Construction/Installation - Signed daily reports, inspection certificates, work completion checklist, lien waivers (when requested), subcontractor invoices for pass-through items
- Testing/Laboratory Analysis - Lab report, test method reference, lot/sample IDs, analyst signature, certification of method and accreditation (if required)
- Chemicals - MSDS/SDS, certificate of analysis, quantity delivered documentation

- Transportation/Hauling - Trip tickets, weigh tickets, route logs, driver signature, fuel surcharge breakdown (if applicable)
- Repairs and Inspections (e.g., motors, boilers) - Inspection reports, before/after photos, test readings, parts list and receipts, proof of disposal (if applicable)
- Subcontractor Pass-Through - Subcontractor invoice(s), proof of payment to subcontractor (when requested), signed flow-down certification
- Rental Pass-Through - Rental invoice(s), proof of payment, rental agreement, internal rental rates (if applicable)
- Travel & Expenses - Itemized receipts, travel authorization, per-diem references, proof of payment (card receipt)
- Software and Licensing - License keys, invoice from licensor (if third-party), statement of delivered licenses, activation/installation confirmation
- Equipment and Vehicles - Delivery or acceptance certificate, title/registration (if required), warranty documents
- Hazardous Materials - Waste manifests, disposal certificates, DOT shipping papers, regulatory permits

**Attachment 1
Exceptions Form**

Please list any and all exceptions to this RFB in this section. Include section and reason for exception:
(Make additional pages if necessary)

<u>Section</u>	<u>Exception</u>
1. _____	_____ _____
2. _____	_____ _____
3. _____	_____ _____
4. _____	_____ _____
5. _____	_____ _____
6. _____	_____ _____
7. _____	_____ _____
8. _____	_____ _____
9. _____	_____ _____
10. _____	_____ _____