

The Home Depot Completes Acquisition of HD Supply

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A Letter to Our Valued Customers

December 24, 2020

Dear Valued Customers,

Home Depot is thrilled to announce that we have completed the acquisition of HD Supply. This is a momentous occasion for the company and the future of Home Depot Pro.

HD Supply complements our existing maintenance, repair and operations (MRO) business with its robust product offering, value-added services and solutions, and an extensive MRO-specific distribution network throughout the U.S. and Canada.

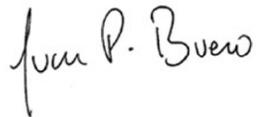
Both businesses will continue to operate independently while we build our plans for the future. We are creating a strategic path to become the best-in-class wholesale distributor in the MRO marketplace, providing you an unparalleled customer experience.

In the meantime, it is business as usual. We will continue to serve you as we have in the past, and existing arrangements and agreements remain in effect. For your operational processes and financial systems, nothing changes, and all **orders and payments will continue as normal**.

We are committed to keeping you informed and look forward to sharing more updates in the new year. If you have any questions, please reach out to your current sales representative.

I hope you'll join us in celebrating this exciting new chapter. Wishing you and your families a happy holiday season.

Sincerely,



Juan Bueno
Vice President, Pro Outside Sales